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### In The Matter Of:

### FRANK FISCHER

v.

SYSCO FOOD SERVICES OF CENTRAL ALABAMA, INC., ET AL.

NO. 2:05-CV-00763

**JOHN MORRIS** November 21, 2006



THE HIGHEST QUALITY IN COURT REPORTING

(Page 1 to 4)

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Page	1	Page 3
IN THE UNITED STATES DISTRICT COURT MIDDLE DISTRICT OF ALABAMA	; ; ; ; 2	APPEARANCES
NORTHERN DIVISION	; 3	FOR THE PLAINTIFF:
CIVIL ACTION NO. 2:05-CV-00763	. 4	Mr. Davis Middlemas
EDANK FIGOLIED	. 5	Attorney at Law
FRANK FISCHER, an individual, Plaintiff,	6	1740 Oxmoor Road
vs.	7	Suite 210
SYSCO FOOD SERVICES OF CENTRAL ALABAMA, INC., et al.,	8	Birmingham, Alabama 35209
Defendants.	, 9	3
IN THE CIRCUIT COURT OF MONTGOMERY COUNTY, ALABAMA	10	FOR THE DEFENDANT, SYSCO FOOD SERVICES OF
MONTGOINERT COUNTY, ALABAMA	11	CENTRAL ALABAMA, INC.:
CIVIL ACTION NO.: CV-2005-1630	12	Mr. Arnold W. Umbach, III
FRANK FISCHER, an individual,	13	Attorney at Law
Plaintiff,	. 14	Starnes & Atchison, LLP
vs. SYSCO FOOD SERVICES OF	15	7th Floor, 100 Brookwood Place
CENTRAL ALABAMA, INC., et al.,	, 16	Birmingham, Alabama 35209
Defendants.	17	-and-
DEPOSITION	18	Mr. T. J. Segrest
OF	19	Attorney at Law
JOHN MORRIS November 21, 2006	20	Carr Allison
REPORTED BY: Teresa Turquitt Davis	21	100 Vestavia Parkway, St. 200
Certified Court Reporter, Registered Professional	22	Birmingham, Alabama 35216
Reporter and Notary Public	23	
Page	2	Page 4
STIPULATION	. 1	APPEARANCES (CONTINUING)
2 IT IS STIPULATED AND AGREED.	. '	ATTEMMANDED (OCHTINO)
by and between the parties, through their	; 3	OTHERS PRESENT:
4 respective counsel, that the deposition of	: 4	Lynda Wheat
5 JOHN MORRIS may be taken before Teres.	-	Lymaa / mode
6 Turquitt Davis, Commissioner, Certified	. 6	
7 Court Reporter, Registered Professional	7	
8 Reporter and Notary Public;	8	
9 That the signature to and	9	
reading of the deposition by the witness	10	
is waived, the deposition to have the same	. 11	
force and effect as if full compliance had	: 12	
been had with all laws and rules of Court	13	
relating to the taking of depositions;	14	
That it shall not be necessary	15	
for any objections to be made by counsel	16	
to any questions, except as to form or	+ 17	
leading questions, and that counsel for	18	
19 the parties may make objections and assign	1 19	
grounds at the time of trial, or at the	20	
time said deposition is offered in	21	
evidence, or prior thereto.	22	
23	23	

			(Pages 5 to 8)
	Page 5	<u>.</u>	Page 7
١	INDEX	: 1	A. John Timothy Morris.
2	,	2	Q. Mr. Morris, my name is Davis
3	INDEX OF EXAMINATION	3	Middlemas. I'm representing Mr. Frank
4	Page:	· 4	Fischer in this lawsuit we are here about
5	EXAMINATION BY MR. MIDDLEMAS 6	5	today. I'm just going to ask you some
6	EXAMINATION BY MR. UMBACH 82	6	questions. And if you need for me to
7	REEXAMINATION BY MR. MIDDLEMAS 83	•	repeat anything, just let me know. And if
8	TREE/TAMESTON BY MIC. MIDDLE MICO	8	you need to take a break, that is fine as
9		9	weli.
10	INDEX OF EXHIBITS	' 10	A. Okay.
11	Page:	11	Q. Where do you work now?
12	Plaintiff's Exhibit 1 69	12	A. Sysco Foods in Geneva.
13	Plaintiff's Exhibit 2 76	13	Q. How long have you worked with
14	Plaintif's Exhibit 3 77	14	Sysco Foods in Geneva?
15	Fidinalii S Extilida 3 - 77	15	A. December of '99 is when we
16		.16	folded out from Sysco Calera.
17		17	MR. UMBACH: December when?
18		: 18	THE WITNESS: '99 I'm
19		19	
20		20	sorry, this year, '05. Q. '05?
21		21	A. I'm sorry, yes.
22		22	Q. Prior to December of 2005,
23		23	where were you working?
	Page 6	<u>.</u> ^	Page 8
	Page 6		
1	I, Teresa Turquitt Davis, a	1	A. I worked for Sysco Calera out
2	Certified Court Reporter and Registered	2	of Birmingham and I worked down in the
3	Professional Reporter of Birmingham,	. 3	panhandle, which is Pensacola, Panama City
4	Alabama, and a Notary Public for the State	4	area.
5	of Alabama at Large, acting as	. 5	<ul> <li>Q. How long had you worked for</li> </ul>
6	Commissioner, certify that on this date,	. 6	Sysco Calera?
7	as provided by the Federal Rules of Civil	, 7	A. December '99 is when I first
8	Procedure of the United States District	<u>.</u> 8	started working for them.
9	Court, and the foregoing stipulation of	. 9	Q. Prior to December 1999, where
10	counsel, there came before me at 184	10	did you work?
11	Commerce Street, Montgomery, Alabama, on	; 11	A. I worked for Shelton Trucking
12	November 21, 2006, commencing at 2:38	12	Company.
13	p.m., JOHN MORRIS, witness in the above	13	Q. Shelton?
14	cause, for oral examination, whereupon the	14	A. Shelton, S-H-E-L-T-O-N.
15	following proceedings were had:	15	Q. Where is that?
16		16	A. They are out of – by
17	JOHN MORRIS,	17	Blountstown Altha, Florida, A-L-T-H-A,
18	being first duly sworn, was examined and	18	yeah, that is it, Altha, Florida.
19	testified as follows:	- 19	Q. Where do you live now?
20		20	<ul> <li>A. I live in Enterprise, Alabama.</li> </ul>
21	EXAMINATION BY MR. MIDDLEMAS:	21	<ul> <li>Q. How long were you at Shelton</li> </ul>
22	Q. If you will, state your full	22	Trucking?
23	name.	23	A. About a couple of months,

(Pages 9 to 12)

		Pag	e 9 :	Page 11
	41			•
1		nonths.	1 1	Q. Okay. You were hired into
2		Where did you work before	; 2	mar postuari in 2000/mor, or 1000.
3	Shelto		1 3	
4	Α.	I was in the United States	} 4	a in you made that become
5	Navy.		j 5	,
6	Q.	How many years in the Navy?	i 6	in the trace to stratuos, .
7	A.	Twenty-two.	1 7	would say around September of 2000.
8	Q.	So your first job outside of	, 8	Q. To shuttle driver?
9	the Na	vy was Shelton?	9	A. Shuttle driving, yes. I
10	Α.	Yes, sir.	10	shuttled out of the Pensacola, Florida
11	Q.	What did you do at Shelton, or	<sup>'</sup> 11	yard.
12	what w	as your job title?	12	Q. That was in September of 2000?
13	A.	I was a truck driver.	† 13	A. Yes.
14	Q.	And you said you left there	14	Q. Did you maintain that
15	after tw	vo or three months, and then went	15	position?
16	to Syso	co?	† 16	A. Until 2003 when I was promoted
17	Ă.	Yes.	17	to what we call DTS.
18	Q.	Hired into Sysco as what?	18	Q. What does DTS stand for?
19	A.	A delivery associate.	19	A. District transportation
20	Q.	Delivery associate?	20	
21	A.	Yes, sir.	. 21	
22	Q.	Can you tell me what a	22	A. Transportation supervisor.
.23	deliver	y associate does?	23	· · · · · · · · · · · · · · · · · · ·
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 They are responsible for 1 operating a single axle tractor with a 2 3 20-foot trailer, depending on -- and delivering food, groceries to customers. 4 Q. I believe Mr. Fischer 5 6 testified, he described his position as 7 shuttle driver? 8 A. Yes, sir. 9 Q. That is different than a delivery associate? 10 ; 10 Yes, we have two jobs. - 11 Delivery associates work during the day 12 13 and shuttle drivers work at night. They shuttle the trailers from the Sysco house - 14 14 in Birmingham down to our yards down in the panhandle. Q. And you mean a delivery associate, you are doing --A. The daytime deliveries to 20 customers. 21 Q. Can I describe it as short

district transportation supervisor entail?

Managing -- I was responsible for my district, which was the panhandle, Pensacola, Panama City, making the schedules, making sure on-time deliveries, schedules for both shuttle drivers and day drivers, coordinating between the sales force to make sure drivers got the deliveries done and coordinating our operation with Birmingham.

Q. And so what you just described, are you supervisor over all of these drivers?

A. Yes, sir.

Q. How many persons overall would you be supervising, were you over?

A. I would estimate twenty-two to twenty-four, somewhere like that, depending on who is quitting. It's about twenty-two or twenty-four.

They are all shuttle drivers? Q. No, no. I think we had six

shuttle drivers in Pensacola and, I

haul around the area?

A. Yes, sir.

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November 21, 2006

(Pages 13 to 16)

			<del></del>
	Page 13		Page 15
1	believe, three or four shuttle drivers in	1	Q. Milton?
2	Panama City. I remember Frank and John	: 2	A. Yes, sir.
3	Cruz were the two main ones in Panama	3	Q. As part of your duties as the
4	City.	4	DTS, did you have to perform evaluations
5	Q. And Frank Fischer and John	5	on employees?
6	Cruz were running back and forth between	6	A. Written evaluations, no. I
7	Panama City and Calera?	7	had not done any, no, sir.
8	A. Yes, sir.	8	Q. Who did perform written
9	<ul> <li>Q. Four times a week or something</li> </ul>	9	evaluations on shuttle drivers during the
10	like that?	, 10	time that you were the district
11	A. Yes.	<u>‡</u> 11	transportation supervisor, if you know?
12	<ul> <li>Q. And you became district</li> </ul>	12	<ul> <li>A. I would have to talk to HR.</li> </ul>
13	transportation supervisor. Is that when	13	THE WITNESS: Did we do
14	you took over supervisory positions over	14	MR. UMBACH: You just answer
15	Frank Fischer?	15	his question as best you can. If you
16	A. Yes, sir.	16	don't know, tell him.
17	Q. And, again, that was when?	17	A. I don't remember having to do
18	A. 2003, July of 2003.	18	any at all.
19	Q. Prior to July of 2003 when you	19	Q. You didn't yourself?
20	took that position, who was the supervisor	20	A. No, sir. We did Hall of Fames
21	over Frank Fischer immediately before you?	21	on the drivers where we let me rephrase
22	A. Denita Dunagan.	122	that. We had to do the Hall of Fame once
23	Q. Denita Dunagan?	23	a year where we did evaluate the driver's
	<b>5</b>	>	
	Page 14		Page 16
1	A. Yes.	: 1	_
1 2	_		Page 16 performance and it's based off four quarters, I remember, and we would turn
	A. Yes. Q. And she had held the post of	1	performance and it's based off four
2	A. Yes.	1 2	performance and it's based off four quarters, I remember, and we would turn
2	A. Yes.     Q. And she had held the post of district transportation supervisor?	1 2 3	performance and it's based off four quarters, I remember, and we would turn that in to find out who our Hall of Fame
2 3 4	A. Yes. Q. And she had held the post of district transportation supervisor? A. Yes, sir.	1 2 3 4	performance and it's based off four quarters, I remember, and we would turn that in to find out who our Hall of Fame drivers were.
2 3 4 5	A. Yes. Q. And she had held the post of district transportation supervisor? A. Yes, sir. Q. Why did she leave that	1 2 3 4 5 5	performance and it's based off four quarters, I remember, and we would turn that in to find out who our Hall of Fame drivers were.  Q. Tell me about the Hall of Fame
2 3 4 5 6	A. Yes. Q. And she had held the post of district transportation supervisor? A. Yes, sir. Q. Why did she leave that position, or why was it given to you, do you know? A. She stepped down.	1 2 3 4 5 6	performance and it's based off four quarters, I remember, and we would turn that in to find out who our Hall of Fame drivers were.  Q. Tell me about the Hall of Fame drivers. What was that about?
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2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21	A. Yes. Q. And she had held the post of district transportation supervisor? A. Yes, sir. Q. Why did she leave that position, or why was it given to you, do you know? A. She stepped down. Q. Do you know why she stepped down? A. Her son was getting ready to go into high school and she was wanting to be around more with him. Q. So she is no longer employed with Sysco at all? A. She still works for Sysco Calera. Q. Do you know what she does at Sysco Calera now? A. Shuttle driver. Q. Working out of Panama City?	1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21	performance and it's based off four quarters, I remember, and we would turn that in to find out who our Hall of Fame drivers were.  Q. Tell me about the Hall of Fame drivers. What was that about?  A. It's a program that corporate has to recognize your top drivers at each house. And once they get recognized, I think their names are forwarded to corporate or they win awards or something like that. I don't know the full extent of the program, but I would have all the drivers' names and have to do an evaluation on that part, yes, I would.  Q. Was, to your recollection, Frank Fischer recognized in the Hall of Fame?  A. No.  Q. What does it take to be recognized as a Hall of Fame driver?
2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20	A. Yes. Q. And she had held the post of district transportation supervisor? A. Yes, sir. Q. Why did she leave that position, or why was it given to you, do you know? A. She stepped down. Q. Do you know why she stepped down? A. Her son was getting ready to go into high school and she was wanting to be around more with him. Q. So she is no longer employed with Sysco at all? A. She still works for Sysco Calera. Q. Do you know what she does at Sysco Calera now? A. Shuttle driver.	1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20	performance and it's based off four quarters, I remember, and we would turn that in to find out who our Hall of Fame drivers were.  Q. Tell me about the Hall of Fame drivers. What was that about?  A. It's a program that corporate has to recognize your top drivers at each house. And once they get recognized, I think their names are forwarded to corporate or they win awards or something like that. I don't know the full extent of the program, but I would have all the drivers' names and have to do an evaluation on that part, yes, I would.  Q. Was, to your recollection, Frank Fischer recognized in the Hall of Fame?  A. No.  Q. What does it take to be

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# Page 19

- not appearance, performance, productivity, safety. And I can't remember all of them, but you have different blocks that you would have to evaluate them on.
- Q. Was one driver selected from each area? For instance, was one driver selected from the Panama City yard, one driver selected from the Pensacola yard, or can you tell me about that?
- A. No. I would turn all mine into Birmingham and the supervisors up there would put them all in one package and then find out who the top five drivers were out of the whole company.
- Q. When you say Birmingham, is that synonymous with Calera?
  - A. Yeah, Calera. Sorry.
- That is fine. Prior to June of 2004 when this accident happened --
  - A. Yes, sir.

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 Q. — can you describe, per your recollection, the performance of Frank Fischer as a shuttle driver?

- And was I concerned for safety, yeah, we worked very -- we enforce safety pretty much in everything we did because they were driving at night and they had deer that would run out on 231 and that kind of stuff, so --
- Q. Did you ever have any problem with safety about Frank Fischer?
- A. I would -- safety is one of the things I always come down to the yards and checked on. And when he would be hooking up in the yard in Panama City, you are always supposed to wear your seat belt. And it's an orange-colored belt, so you could see it, and I would look and say Frank, put your seat belt on. And he would say I've got it on. It was always under his arm is one of the things that I would catch him doing quite a bit.
- Q. When you say quite a bit, how often do you mean when you say quite a bit?
  - A. I would go to the Panama City

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MR. MIDDLEMAS: Object to the form of the question. You can answer.

- A. Positivewise, he got the job done. Negativewise, he would do things that would make other drivers upset.
- Q. Tell me what you are talking about when you say he would do things to make other drivers upset.
- A. Basically how he would drop his trailers in the yard where he would -if you understand a tractor trailer, you have your land legs. He would just crank them down where they barely touched the ground, pull off and leave the trailer. So it would drop it down, so the next driver comes and can't get underneath it, so he would have to crank up this heavy trailer, and I would get calls on that and have to remind Frank that hey, you need to jack your trailer up, just being -- but other than that, he did what he had to do.

He came to work on time. They got the

trailers where they needed to go.

vard at least two or three times a month. And I was always there in the evening when they were hooking up, so it was something I noticed -- I would tell him about three or four times maybe. I can't tell you over the period of time, say hey, Frank, this is a reminder that you have got to wear it right.

- Q. When you say you would go to the Panama City yard, when you had this position of district transportation supervisor, where were you actually based every day?
  - A. In Pensacola.
  - Q. Pensacola?
  - Yes, sir. Α.
- Was there anybody else that oversaw the Panama City yard besides you that was there on site every day that was underneath you perhaps?
- A. I used David Bailey as my -he didn't have a position as lead man, but he was the senior man over there, so --

(Pages 21 to 24)

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- daytime driver, so I used him a lot of 1 2 times to help me get things done.
  - Q. David Bailey?
  - A. Yes, sir.

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- Q. Is he still there?
- Yes, he's the district Α.

transportation supervisor for that area now out of Geneva.

- He took your position when you moved up to Geneva; is that right?
- Yes, sir. But he covers -it's spread out more now because we have got a new house.
- You mentioned the seat belt Q. where you would remind him from time to time to make sure he wore the seat belt?
  - A. Yes, sir.
- Not under his arm, but across the shoulder. Anything else that you had to remind Frank Fischer about about safety, or were there not any other things?
  - Α. Not him overall. We would

- driver needed to be reprimanded for some reason --
  - Α. Yes, sir.
- Q. -- would you handle that for the drivers working out of the Panama City vard?
  - Yes, sir. Α.
- At any time prior to June of 2004, did you have to reprimand Frank Fischer about any violation of any safety policy or any other rule that Sysco had?
- I can't remember. MR. MIDDLEMAS: Object to the form.
- I have done a lot of discipline -- we call it disciplinary action forms. And I don't know if I have written any up on Frank. I have done a lot of them on a lot of drivers.
- Disciplinary action forms is what you call them?
- A. I believe that is the name they use or employee disciplinary forms.

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Page 24

- constantly remind the drivers as far as DOT that you should take a break your first two hours, you should stop somewhere and take a break and show that on your Tripmaster. So if you have a problem, you know, DOT got back that you have shown on the Tripmaster that you did stop. And if you got sleepy, to stop. And we weren't pushing anybody.
  - Q. What is Tripmaster? It's a program that we have in the trucks, a computer program that they log on the truck. It counts your hours, how fast you are driving, your braking, where you stop. Because we had GPS in the 15 trucks, so we could tell where drivers stopped by GPS and it helped us for the day drivers because every customer that we stopped at, it would show it in there, and all they had to do is log how many cases of stuff they delivered.
  - Okay. So during your time as district transportation supervisor, if a

- I know you can't remember specifically, but what sort of things would you write a driver up for or write a disciplinary action form up on a driver?
- A. A lot of ours were over hours driving, forgetting to log off the Tripmaster so it would show that they worked -- they were only allowed to work at that time 14 hours. And then you could work sixteen hours a week, and some drivers would forget to log off and go over sixteen hours.

And we had somebody at Calera that managed this program every day, so that is a violation. They would be nonDOT compliant. So we would have to remind them, hey, you are supposed to log off the truck, remember to log on, those kind of things I would get a lot drivers on.

Or we have a set speed limit for our company, so the Tripmaster tells you how fast you are driving. If we had anybody -- I think it's 62, then I would,

(Pages 25 to 28)

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of course, write them up.

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Everything is documented that I talk to, verbal counseling about over speed.

- Do you have any recollection of ever citing or giving a disciplinary action form to Frank Fischer for speeding?
  - A. Not that I can recall.
- Was he ever cited for driving under the influence of either alcohol or narcotics?
  - Not that I know of. A.
- Q. Did you have random drug testing at Sysco during the time that you were there?
- A. I didn't run that program, but we did have a program. That is done by HR and safety.
- Q. Do you know how often they were tested, the shuttle drivers?
- It was random and names would come up. I would get an e-mail have these drivers go down and take a drug test and

I know we weren't in any way trying to get rid of anybody.

MR. UMBACH: Let him ask you the guestion. If he wants to know, he'll ask you.

- Q. At any time while you held the position of district transportation supervisor, did you have to fire a shuttle driver for any reason?
  - A. Not that I can recall.
- Q. Can you recall at any time while you held the DTS position any shuttle drivers that you supervised having major accidents, defining major accidents the way Sysco defines major accidents?
  - A. Yes.
- Other than Frank Fischer's Q. accident, can you tell me what other accidents there were that were defined as major?
- A. A driver, I don't recall his name, he was going northbound on 65 and dropped both trailers on the road on 65.

Page 26

Page 28

- make sure it was done that day. It was a program that I ran and I had to make sure it got done and told them.
- Q. To your knowledge, did Frank Fischer ever have a positive drug screen or drug test?
- I know if he did, he wouldn't be working for Sysco because they would automatically get fired.
- Q. Before Frank Fischer's accident that we are here about now in June of 2004, did you ever have any conversations with him about retirement possibilities?
  - Α. No.
- Q. Did anyone at Sysco discuss with you the need to talk to Frank Fischer about retirement?
- A. No. I would like to add one thing. This was during the summer, which is our peak season and it's very hard to hire drivers. It's very hard to hire

shuttle drivers who will work at night, so

- Q. When you say dropped the trailers, what does that mean?
- A. The trailers just came off the fifth wheel and landed on the freeway.
  - Q. Do you know why that happened?
  - I can assume. Α.
  - What is your assumption? Q.
- He didn't check the fifth Α. wheel, the king pin lock.
- Q. Can you explain to me what the king pin lock is?
- On your fifth wheel, the trailers have a king pin, the back of the tractors have a fifth wheel. The king pin goes in the fifth wheel and it's a bar that goes across the back and you are supposed to visually go back there and check it. And what this particular driver did, he high centered where he had the trailer a little too high and sat on top of it, he thought it was locked and he went down the freeway and it just kind of came off the trailer, came off the fifth

SYSCO FOOD SERVICES OF CENTRAL ALABAMA, INC., ET AL.

FRANK FISCHER

(Pages 29 to 32)

			(, age as 30)
	Page 29		Page 31
1	wheel.	1	that conversation. What did he tell you?
2	Q. Was anybody injured in the	: 2	A. It was early in the morning.
3	accident?	<del> </del> 3	He said John, I just I believe he said
4	A. No.	4	I just had an accident. I said I
5	Q. What happened to that driver	5	believe I asked him was anybody hurt and
6	in terms of discipline?	6	he says no. And I said what happened, and
7	A. He was not my driver. And	7	he said I don't know, I think I fell
8	since I was not in Birmingham, I did not	8	asleep. And I said okay, let me call you
9	know the result of the Accident Review	9	back. So then I started calling all my
10	Committee. I just know he was fired, or	10	upper management and let them know what
11	he was no longer working for Sysco.	11	was going on.
12	Q. You don't know if he was fired	12	Q. When you say you called the
13	for that incident?	13	upper management
14	A. I knew he had an incident and	14	A. Yes, sir.
15	I knew he was gone.	15	Q. — who do you call?
16	Q. Do you know any other details	16	A. I first notified the
17	about that accident, the name of the	17	warehouse, which I believe was Craig
18	driver or anything?	18	Cottscaker, that was on duty that night.
19	A. No, sir, I can't remember.	19	Q. I'm sorry, Craig?
20		20	A. Cottscaker.
21	occurred during your term as DTS?	i 21	MR. UMBACH: Gottscaker.
22	A. We had a driver that ran off	22	A. Gottscaker.
23	the road going north. He ran off the road	23	MR. UMBACH: G-O-T
- 14- ^	Page 30	<del></del>	Page 32
	and the tractor hit a culvert and came to	. ,	A. G-O-T-T-S-C-A-K-E-R.
ر 2	a stop.	2	Q. Okay.
3	Q. Was that one of the drivers	· 3	A. And told him that we just had
4	vou suporvised?	,	an accident. Actually, I asked Frank
5	A. No. It was a Northern driver,	· 5	whose trailers he had because we knew we
6	driver from up North.	: 6	had to rebuild them out so we can get the
7	Q. Do you know any other details	. 7	groceries delivered. So I let them
8	about what happened to that driver in	8	know I informed him that a shuttle
9	terms of discipline?	1 9	driver had a crash, we needed to get the
10	A. He no longer works for Sysco.	; 10	trailers rebuilt. Then I called Danny
<b>1</b> 1	Q. To your recollection, did any	11	Harpst, who was the transportation
12	of the drivers during the time that you	112	manager.
13	held the DTS position have accidents and	13	Q. He's the transportation
14	those drivers were not fired?	14	manager. Where is he based?
15		: 15	A. Calera.
16		16	Q. Where is Gottscaker based?
17	first learned that Frank Fischer had had	. 17	A. Calera.
18	his accident in June of 2004?	18	Q. Okay.
19	A. He called me right after it	19	A. Then I called Margie Self.
20	happened.	20	Q. Margie Self?
21	Q. Where did he call you?	21	A. Yes. She was safety at the
22	A. At my house.	22	time.
	ra righty house.		arro.

† 23

Q.

Tell me what you recall about

Based in Calera?

Q.

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(Pages 33 to 36)

			(Fages 33 to 30)
	Page 33	2	Page 35
1	A. Yes.	1	ambulance was taking Frank to the
2	Q. Can you tell me when you	. 2	hospital. And they had called a tow truck
3	called these people what you told them?	, 3	to pull the trailer out and all that
4	What was your conversation with them?	4	stuff.
5	A. That our shuttle driver just	, 5	Q. Okay. And did you talk the
6	had a major accident, no injuries, a	6	next morning when you what time did you
7	single-vehicle accident, ran off the road.	7	go to work?
8	I didn't know the details. I told Danny	, 8	A. They brought two trailers down
9	about it and that we were getting the	9	and I helped deliver those routes. So I
10	trailers rebuilt out and we needed to make	10	ended up working that day to make sure the
11	sure that priority is to get the	111	customers got what they needed.
12	trailers down to Panama City where he was	12	Q. In the position of DTS, do you
13	heading and also make sure that Frank was	13	still make those deliveries like that?
14	okay. And he said that the police was on	14	<ul> <li>A. Whenever needed. You do what</li> </ul>
15	the way and that kind of stuff.	15	you have got to do.
16	I also called Bo Brown, who is	16	Q. When was the next time you
17	safety. And I think Danny went out to the	17	talked to Frank Fischer, if you can
18	accident site. In fact, I know he did.	18	recall?
19	<ul> <li>Q. So you made all these calls</li> </ul>	19	<ul> <li>A. I believe I saw him in the</li> </ul>
20	right after Frank Fischer had called you	20	yard. Because I was working out of Panama
21	and told you sometime very early in the	21	City and he showed up in the yard that
22	morning?	22	evening to pick up his vehicle.
23	A. Yes, sir.	23	Q. The evening after that
	Page 34		Page 36
1	Q. On June the 29th, I believe?	1	well, I guess, the same evening?
2	A. Yes, sir.	' 2	<li>A. Same day, yes, sir.</li>
3	Q. Okay. What is the next	. 3	<ul> <li>Q. The accident happened early in</li> </ul>
4	conversation you had about Frank Fischer's	4	the morning that day. You saw him in the
5	accident, and with whom did you have that	5	yard to pick up his personal vehicle?
6	conversation?	. 6	A. Yes, sir.
7	A. Can you rephrase that	7	<ul> <li>Q. Did y'all discuss the accident</li> </ul>
8	question?	8	again then?
9	Q. Yeah. You said you called	9	A. 1 think I more discussed how
10	these four people that you think you	<sub>:</sub> 10	he was feeling, how he was doing, his
11	called at least right after Frank Fischer	. 11	injuries and that kind of stuff.
12	had told you about the accident, Craig	: 12	Q. Was there any discussion about
13	Gottscaker, Margie Self and Bo Brown?	: 13	a need to report it specifically for
14	A. Yes.	14	worker's compensation purposes or anything
15	Q. Who was the next person you	15	like that?
16	talked to about the accident	16	A. No, that was not my
17	<ul> <li>A. I called Frank back to get his</li> </ul>	17	department. I didn't handle that.
	_ & _ 4		LE LUCIDA MECUCE WITH MALEST OF
18	status, what was going on. And he said	18	Q. Did he discuss with you at all
18 19	the ambulance came, the police was there.	19	or ask you how he could contact or whom he
18 19 20	the ambulance came, the police was there. I told him that Danny Harpst and, I	19 20	or ask you how he could contact or whom he needed to contact to make a worker's
18 19	the ambulance came, the police was there.	19	or ask you how he could contact or whom he

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For the rest of that day, the

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Harpst and I talked and said that the

FRANK FISCHER SYSCO FOOD SERVICES OF CENTRAL ALABAMA, INC., ET AL.

(Pages 37 to 40)

			(Fages 37 to 40)
	Page 37	1	Page 39
1	same day of the accident, did you have any	. 1	A. I can't recall.
2	follow-up conversations with anyone,	2	Q. To your recollection, when is
3	either the four people that you described	<u>:</u> 3	the next time you talked to Frank Fischer
4	already that you talked to, or anyone else	, 4	himself about his accident?
5	about the accident?	. 5	A. I can't recall.
6	A. Danny Harpst.	6	Q. At some point were you
7	Q. What did you and Danny Harpst	7	approached by Danny Harpst again after the
8	later talk about that day?	8	Tripmaster report was back?
9	What he seen at the accident	; 9	A. Yes, sir.
10	site.	10	Q. How soon after the accident
11	Q. Tell me what he told you that	111	did that report come back, to your
12	he saw.	12	knowledge?
13	A. That the skid marks the	13	A. The very next day.
14	brake trailer skid marks happened within	14	Q. So y'all had another
15	an intersection. In other words, the	15	discussion?
16	brakes weren't put on until past the	16	A. Yes, sir.
17	intersection where you can see the skid	17	Q. Tell me about that discussion.
18	marks going into	18	What did Danny Harpst say to you and what
19	Q. What significance did he	19	did you say to him?
20	attach to that? Why was he telling you	20	A. It showed that the truck was
21	that?	. 21	traveling at 55 miles an hour. I'm
22	A. Basically when he applied the	22	estimating the speed. I think it was 55.
23	brakes on the truck.	23	He was doing the speed limit. We were
	Page 38		Page 40
		. 1	looking to see if he was speeding. That
ែ 2	Q. And after he told you that, did he follow it up with saying that Frank	. 2	is the first thing you check. So he
3	· · · · · · · · · · · · · · · · · · ·	3	
4	Fischer did something wrong or this showed that Frank Fischer did something wrong?	4	wasn't speeding, he was doing the speed limit. But it showed a consistent speed,
	A. We were waiting for the	5	which told us that the cruise control was
5	Tripmaster report to come out of the	6	on the truck.
6 7	,	. 7	Q. You say it showed a consistent
8	computer, which would tell us how fast he	. /	,
	was going and if there was any if it	. 9	speed, a consistent speed over what period of time?
9 10	showed the truck slowing down at all and	. 10	A. From the time you leave 85 to
11	when the brakes were applied.  Q. In that conversation you had	11	get on Taylor Road until he comes to 231,
	Q. In that conversation you had with Danny Harpst that day when he told	12	that stretch of road there which, I think,
12 13	<u>-</u> , , , , , , , , , , , , , , , , , , ,	13	is about thirteen miles.
14	you about the skid marks, did he discuss		Q. You think I-85 — once you
	with you then whether or not Frank Fischer	14	
15	might need to be fired for this offense?	15	turn onto Taylor Road off of I-85 onto 271
16	A. No, sir.	16	until you hit 231, you think is
17	Q. Is that the only person you	: 17	thirteen miles?
18	talked to, to your knowledge, about Frank's accident that day?	18	A. I'm estimating the distance, sir.
19	riaux s accident mai 0av7	19	SII
20	A. Yes, sir, that I recall, yes,	20	Q. Is Highway 271, from the point

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that you get off of I-85, are there some

traffic lights that you must go through?

Yes, sir.

sir.

did you talk to about his accident?

What is the next time and whom

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JOHN MORRIS November 21, 2006

FRANK FISCHER SYSCO FOOD SERVICES OF CENTRAL ALABAMA, INC., ET AL.

(Pages 41 to 44)

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- 1 Q. A driver is not able to run 2 2 cruise control when he has to be at the 3 traffic lights? 3 A. No, sir. 4 4 5 Q. Once Danny Harpst told you 5 about the Tripmaster report, did you 6 6 contact Frank Fisher to talk about what 7 7 the findings were? 8 8 9 A. No, sir. I don't recall 9 10 talking to Frank Fischer. 10 Q. Did anyone else talk to you 11 11 about the Tripmaster findings? 12 12 <sup>‡</sup> 13 A. No. 13 14 Q. What is, to your recollection, 14 the next conversation you had with Frank 15 15 Fischer about anything? 16 16 A. I can't recall. We had phone 17 17 conversations between the accident to when 118 18 the day he was terminated. I can't 19 . 19 remember if we ever did. I think ! : 20 20 remember calling him saying that you need 21 21 to be at the office the day we were going 22 22
- to before the date of the firing about Frank Fischer's employment situation, anybody you talked to before that date, discussed with them whether or not he was going to be fired?
  - A. That is not done by me.
- Q. Well, did it come as a surprise to you -- did it surprise you as much as it surprised Frank on the date he was fired?

MR. UMBACH: Object to the form.

- Q. Or did you have any knowledge that he was going to be fired?
- A. After -- when I was told that we were going to meet with him, they told me what they were going to do.
- Q. Are you familiar with something they call the Accident Review Committee?
  - A. Yes, sir.
- What is the Accident Review Q. Committee?

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Q. At any point before he was 1 1 actually fired --2 2 3 A. Yes, sir. 3 Q. -- did you have any discussion 4 4 with him that this accident may result in : 5 5 his termination? 6 6 7 A. No, sir. That was not my job. Q. To your knowledge, did anyone 8 have any conversation with him before the 9 actual date he was fired, telling him that 10 . 10 this may result in his termination? 11 A. No, sir. : 12 12 13 Q. Did you have a conversation 13 with Frank Fischer before the date of the 14 14 firing about what the doctor said he 15 15 needed to be done to him or whether he was 16 16

going to need to have surgery?

Q. Do you have any recollection

of learning that Frank Fischer was going

to need surgery for this shoulder injury?

Q. Okay. Who else did you talk

A. I can't remember at all.

A. I can't recall.

to terminate him, we needed to see him.

- A. Once you do your investigation of the accident, Bo Brown would get five drivers that are peers, drivers like the driver, and they would get together and decide -- they would be given the facts of the accident, photos or whatever, and the drivers would decide if the accident was either minor, major or serious -- or minor, serious or major. Minor being the least, serious being the middle, and major being the worst.
- Q. And, again, Bo Brown's position was what in the company?
  - A. Safety.
  - Q. Head of safety?
  - A. Head of safety, yes.
- Q. Did Frank Fischer's case go to the Accident Review Committee, to your knowledge?
- A. Since I didn't work out of Calera, I wasn't part of that, but that was normal procedure.
  - Q. Do you know when it went to

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FRANK FISCHER SYSCO FOOD SERVICES OF CENTRAL ALABAMA, INC., ET AL.

(Pages 45 to 48)

			(1 ages 45 to 46)
	Page 45		Page 47
1	the Accident Review Committee in terms of	: 1	A. At the time we signed it.
2	how long after the accident happened?	. 2	Q. There is a date down here that
3	A. No, sir.	3	says July 27th, 2004.
4	Q. Do you remember the date that	4	A. Okay.
5	you had the meeting with Frank Fischer to	5	Q. The memorandum is dated
6	tell him that he was terminated?	; 6	July 23rd, 2004. I mean, is it your
7	<ol> <li>I believe it was in July.</li> </ol>	7	understanding that the meeting with Frank
8	<ul> <li>Q. Who contacted you to say that</li> </ul>	, 8	Fischer was on July 27th?
9	we were going to have this meeting?	! 9	A. The day we signed it, yes,
10	A. Danny Harpst.	10	sir.
11	Q. What did he tell you when he	<u>:</u> 11	<ul> <li>Q. To your knowledge, was it sent</li> </ul>
12	contacted you?	12	to Frank Fischer on the date it was
13	<ul> <li>A. He told me to get ahold of</li> </ul>	13	written, on July the 23rd?
14	Frank to tell him that we needed to meet	14	A. I don't know, sir.
15	him. He was coming down and we needed to	15	Q. Who all was present let me
16	meet with Frank on the findings of the	16	back up. Where was this meeting held?
17	accident he had.	: 17	<ul> <li>A. Panama City shuttle location.</li> </ul>
18	<ul><li>Q. Did he tell you you said a</li></ul>	, 18	<ul> <li>Q. In a particular room or</li> </ul>
19	minute ago that you knew what they were	19	building?
20	going to do when they were going to have	20	<ul> <li>A. We have a trailer that we use</li> </ul>
21	this meeting. Did Danny Harpst tell you	+ 21	for an office.
22	what the decision had been?	22	<ul><li>Q. By the way, where is the yard</li></ul>
23	<ul> <li>A. I asked him what the decision</li> </ul>	23	in Panama City?
	Page 4f	 }	Page 48

23	A. I asked him what the decision	23	in Panama City?
	Page 46	3	Page 48
1	was and he said they were going to	. 1	A. It's in Lynn Haven, Florida.
2	terminate him.	2	Q. Where in Lynn Haven?
3	<ul> <li>Q. Did you have any reaction to</li> </ul>	3	<ul> <li>A. Off of 25th Street, I believe,</li> </ul>
4	that?	4	25th or 26th Street.
5	A. Yes.	5	Q. Who were all the persons in
6	Q. What was that?	6	the room when this meeting happened?
7	<ol> <li>A. I was a little bit upset.</li> </ol>	7	<ul> <li>A. Danny Harpst, myself, and</li> </ul>
8	Q. Why were you upset?	. 8	Frank Fischer came in and, I believe,
9	<ul> <li>A. Because it was during our peak</li> </ul>	9	brought his sister. He asked if his
10	season more or less, losing a shuttle	10	sister could be in present and we said
11	driver and having to regroup and get	' 11	yeah, she could.
12	somebody to hire. That is all basically.	- 12	<ul> <li>Q. Was there any other person</li> </ul>
13	<ul><li>Q. Did anyone ever ask your</li></ul>	13	there, a salesman associated with Sysco or
14	opinion about whether or not he should be	, 14	anything like that?
15	fired for this	15	A. No, sir.
16	A. No, sir.	16	Q. When Frank Fischer arrived
17	Q accident? I'm going to	17	with his sister, what was said? Who
18	show you what has been marked previously	. 18	started talking and what was said?
19	Defendant's Exhibit 13. Can you tell me	19	<ul> <li>A. Danny Harpst did all the</li> </ul>
20	if you have seen that document before?	20	talking and basically went through the
21	A. Yes, sir.	21	memo and told him the findings of the memo
22	Q. Okay. When were you shown	22	and what the outcome of the memo was
23	that document for the first time?	23	through upper management and what was to

SYSCO FOOD SERVICES OF CENTRAL ALABAMA, INC., ET AL.

(Pages 49 to 52)

	Page 49	);	Page 51
1	happen.	1	Q. Okay. Did anybody ever from
2	Q. Do you know who the members	, 2	the Safety Review Committee, I think, is
3	were who served on the Accident Review	: 3	what Accident Review Committee or
4	Committee during this time?	. 4	anyone else, Bo Brown or anyone, ever ask
5	A. No, sir.	5	your opinion about the seriousness of the
6	Q. Do you know if Danny Harpst	6	accident that Frank Fischer had?
7	was a member of the Accident Review	7	A. No. That wasn't my job.
8	Committee?	8	<ul> <li>Q. Did anyone ever ask you about</li> </ul>
9	<ul> <li>A. Accident Review Committee were</li> </ul>	9	what kind of employee Frank Fischer was
10	all by the book, was all peers.	10	generally when they were making their
11	<ul> <li>Q. Other shuttle drivers, in</li> </ul>	111	decision about whether to terminate him or
12	other words?	12	not?
13	<ul> <li>A. Yes, sir, any of the drivers.</li> </ul>	្នំ 13	A. No, sir.
14	Q. You don't know who served on	14	<ul><li>Q. If I have asked this before, I</li></ul>
15	that Committee at this time, who	15	apologize. Let me make sure I understand.
16	investigated this accident?	16	During this meeting, the reasons given by
17	<ul><li>A. (Witness shakes head.)</li></ul>	17	Danny Harpst for his firing, did you say
18	Q. You don't know when they met	18	he simply read from the memo?
19	after this accident?	19	A. Yes, sir.
20	A. No, sir.	20	<ul> <li>Q. Do you remember what the</li> </ul>
21	Q. Do you know who would know	21	response from Frank Fischer was?
22	when the Accident Review Committee met?	22	A. He was upset.
23	Would Danny Harpst know?	23	Q. When you say he was upset, do
	Page 50	)	Page 52

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Α. No. It was -- Bo works for HR 1 department. 2 3 Q. Do you know the procedure that is followed once the Accident Review 4 5 Committee makes a recommendation? Is the decision of the Accident Review Committee binding or is it simply a recommendation 7 8 that whoever makes the final decision can 9 either follow the recommendation or not follow it? 10 I can't answer that. Bo Brown was head of safety. 12 Do you know if the ultimate decision on

whether or not to fire somebody for an accident on the job laid with him?

A. No. sir.

Do you know if there was a particular person at Sysco that would make the final decision about whether someone would be fired because of an accident that occurred on the job?

Just said upper management, so I never knew who would do that.

you remember what he said?

A. He said he was not going to sign it and that was it. And basically, it was -- it was very few words said, very few. He got his stuff out of the box and I said I need your keys and that was it.

What did you say about getting Q. his stuff?

A. He had a little cubby hole where they kept their books and stuff like that, a shelf where they kept their stuff, personal gear.

Q. Did you clear that out for him?

Yeah, it was right there. It's in that little trailer, so he was able to get it.

Q. Did you get it for him or did he?

I can't recall.

At any time during the entire time you worked for Sysco Calera, can you recall any other driver being terminated

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FRANK FISCHER SYSCO FOOD SERVICES OF CENTRAL ALABAMA, INC., ET AL.

November 21, 2006

(Pages 53 to 56)

	Page 53	3	Page 55
1	after an on-the-job accident?	. 1	again?
2	MR. UMBACH: I'm sorry, can	2	A. No, sir.
3	you ask that again?	: 3	Q. Did you ever speak with Danny
4	Q. Anytime during you have been	4	Harpst about it again?
5	employed with Sysco Calera, do you recall	; ; 5	A. About Frank again?
6	a driver that was terminated following an	6	Q. Yes.
7	on-the-job accident?	7	A. No, sir.
8	MR. UMBACH: Other than what	8	Q. Other than either attorneys
9	he's already testified about?	9	representing Sysco or someone associated
10	MR. MIDDLEMAS: Right, but I'm	10	with risk management, have you since this
11	not certain I have asked it like that. If	11	meeting had any conversation with anyone
12	I'm being repetitive, I apologize, but if	12	about the firing of Frank Fischer?
13	you can just	13	A. No, sir.
14	MR. UMBACH: Let me object to	14	Q. I'm going to show you,
15	the form.	15	Mr. Morris, what is marked as Defendant's
16	Q. Go ahead and answer that.	16	Exhibit 1. I think it's entitled Driver's
17	<ul> <li>A. Just the ones that we</li> </ul>	17	Report of Accident.
18	mentioned earlier.	18	I believe that Frank Fischer
19	Q. In the meeting with you and	19	has testified that he did, in fact, sign
20	Danny Harpst when this memorandum was	: 20	this and fill this out. And under brief
21	presented to Frank Fischer, was there any	; 21	description of accident, it says came to
22	discussion about him falling asleep or did	, 22	intersection sooner than expected, hit
23	he deny falling asleep, or do you have any	23	brakes and went into ditch.
	Page 54	4	Page 56
1	recollection about that?	. 1	Is that your recollection of
2	<ul> <li>A. That was not discussed in</li> </ul>	. 5	how Frank Fischer described to you how
3	there because what was discussed is	. 3	this accident happened?
4	what is in here (indicating).	. 4	A. No, sir.
5	Q. Did Danny Harpst review the	5	<ul> <li>Q. Can you tell me again how it</li> </ul>
6	company policies and the rules that he	6	differed from that?
7	claims Frank violated?	! 7	<ul> <li>A. I said what happened, and he</li> </ul>
8	MR. UMBACH: Object to the	8	says I think I fell asleep.
9	form.	. 9	<ul> <li>Q. Do you remember the day of the</li> </ul>
10	Q. I'm sorry, you can go ahead	; 10	week this was this happened on?
11	and answer.	' 11	A. No, sir.
12	A. During this discussion?	12	<ul> <li>Q. Do you remember if whether or</li> </ul>
13	Q. Yes. Did he go over the	13	not this was his regularly scheduled
14	rules? There are rules cited in the	14	workday or if you had asked him to work on
15	second paragraph that he says were	. 15	his off day?
16	violated. Did he go through those rules	16	A. They didn't really have off
17	with Frank Fischer?	17	days. They were available five days a
18	A. I can't recall.	18	week. Their off days were Saturday and
19	Q. At any time after this	19	Sunday. If they had an off day during the
50	termination, did you have any conversation	20	middle of the week, it's because we didn't
2.1	with Frank Final or about this montine?	1.01	and them

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need them.

Q.

They had no set off day?

Saturday and Sunday.

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with Frank Fischer about this meeting?

Did he ever try to contact you

No, sir.

Α.

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JOHN MORRIS November 21, 2006

FRANK FISCHER SYSCO FOOD SERVICES OF CENTRAL ALABAMA, INC., ET AL.

(Pages 57 to 60)

			(. ages s. 10 cs)
	Page 57	• ;	Page 59
1	Q. Other than the Saturday and	1	In Calera, they had a microwave
2	Sunday, they had no set off days?	2	system that read it. It was automatic.
3	A. No, sir.	. 3	When they pull in the yard, it would
4	Q. Were there at times that Sysco	. 4	download the truck. But the driver had to
5	was shorthanded for drivers?	. <sub>5</sub>	put that information in the computer to
6	A. Yes, sir.	. 6	extract information from the computer.
7	Q. Would that require the	. 7	The very next morning somebody
8	existing drivers to work longer hours	. 8	would come in and read it, and the driver
9	during the week than they ordinarily	9	is responsible to make sure that he's DOT
10	would?	10	compliant in everything he does.
11	A. They could only work within	11	Q. You have listed some people
12	DOT standards.	, 12	that might have some knowledge about this
13	Q. And what were the DOT	¦ 13	accident and also the subsequent
14	standards again?	14	termination, Craig Gottscaker, Danny
15	A. If I recall, they couldn't	15	Harpst, Margie Self and Bo Brown.
16	work more than sixteen hours in one day,	16	To your knowledge, are there
17	one shift per week, fourteen hours per	17	any other persons that have knowledge
18	shift, and they couldn't work more than	18	about the accident and the subsequent
19	seventy hours a week.	19	termination?
20	Q. At any time while you were	. 20	<ul> <li>A. Smoky Parker, who was the</li> </ul>
21	employed there with Sysco Calera, were	21	director of transportation, was also that
22	there instances where drivers would drive	122	night, I believe, or he was called by
23	over their limit?	· 23	Danny. He's part of chain of command.
	Page 58	} :	Page 60
1	A. They couldn't,	1	Q. Smoky Parker?
2	Q. When you say they couldn't,	2	A. Yes, sir.
3	could you explain that?	3	Q. He was?
4	A. If they reached their limit,	· 4	<ol> <li>Director of transportation.</li> </ol>
5	they were told to park the trucks and we	. 2	<ul> <li>Q. What does the director of</li> </ul>
6	would come and get them.	6	transportation position entail?
7	Q. Was Sysco tracking them to see	. 7	A. Overall responsibility of
8	if they were working over their limit?	8	transportation operations.
9	A. Yes, sir.	9	Q. Where was he based?
10	<ul> <li>Q. Did Sysco track all of its</li> </ul>	: 10	A. In Calera.
11	trucks?	. 11	<ul> <li>Q. So you didn't talk to him that</li> </ul>
12	A. Yes, sir.	12	night, or did you talk to him that night?
13	<ul> <li>Q. For instance, would someone be</li> </ul>	13	<ul> <li>A. Either I called him or Danny</li> </ul>
14	aware that Frank had wrecked his truck	14	called him, but one of us called him as
<b>1</b> 5	when it happened before he ever made a	15	part of the chain of command.
16	call to you?	, 16	<ul> <li>Q. At any time after the night of</li> </ul>
17	<ul> <li>A. The way we track our trucks</li> </ul>	17	the accident, did you have a conversation
18	was through Tripmaster program. The very	18	with Smoky Parker about the accident?
19	next day, they would have had a card and	19	A. No, sir.
20	when you finish your route, you would	. 20	<ul><li>Q. At any point after the</li></ul>
21	download that card this is in the	21	accident, did you or anyone else, to your
22	shuttle yard and then they would the	. 22	knowledge, claim that Frank Fischer was
2.3	aard wardd aa thraugh a maahina	2.2	not wassing his agot half on the night the

23

not wearing his seat belt on the night the

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card would go through a machine.

(Pages 61 to 64)

	Page 61	:	Page 63
1	accident occurred?	1 1	Q. And this is when now?
2	A. Can you rephrase that?	, 2	<ul> <li>A. A couple of days after the</li> </ul>
3	Q. Yes. Did you, at any point	, 3	tractor finally arrived at Calera.
4	after this accident happened, tell Frank	, 4	Sometime in the month of when the accident
5	Fischer that you thought he was not	5	happened.
6	wearing his seat belt when this accident	i 6	Q. June 29th, I believe.
7	happened?	7	Sometime in July.
8	A. He had a nugget on his head	8	Q. You mean the tractor was towed
9	where he had hit the windshield.	. 9	back to the Calera yard?
10	Q. Did he tell you he hit the	10	A. Yes, sir.
11	windshield?	. 11	Q. Did Danny Harpst call you
12	A. Yes, sir.	12	after it had been towed back; is that what
13	Q. Anyway, go on. I'm sorry.	13	happened?
14	A. And I cannot recall if I said	. 14	A. No. I would go up there for
15	well, did you have the seat belt	15	meetings.
16	underneath your arm like you always do. I	16	Q. Oh, you would?
17	know that came up in conversation, but I	17	A. Yes.
18	can't really remember. But I know he had	18	Q. You discussed this with him on
19	a goose egg on his forehead where he had	19	one of the times you went up there for a
20	hit the windshield.	; 20	meeting, or did you go up there
21	Q. Was he cut at all on his	; 21	specifically to talk about Frank Fischer's
22	forehead, to your knowledge?	, 22	case?
23	A. He had a ball cap on.	23	A. No. I went up for a meeting
	Page 62	. 1	
	Page 02	! !	Page 64
1		? ' ; , 1	Page 64 and we went out and looked at the truck.
1 2	Q. How did you know he had a ball	i	and we went out and looked at the truck.
		, 1	•
2	Q. How did you know he had a ball cap on?  A. I saw him after he had the	; , <b>1</b> 2	and we went out and looked at the truck. I was looking for the Tripmaster cards and
2 3	Q. How did you know he had a ball cap on?	, 1 2 3	and we went out and looked at the truck. I was looking for the Tripmaster cards and Frank asked me to get his toolbox that he
2 3 4	Q. How did you know he had a ball cap on? A. I saw him after he had the accident. I was still in the yard after	, 1 2 3 4	and we went out and looked at the truck. I was looking for the Tripmaster cards and Frank asked me to get his toolbox that he had left in the truck.
2 3 4 5	Q. How did you know he had a ball cap on? A. I saw him after he had the accident. I was still in the yard after delivery. And when he came to get his	; , 1 2 3 4 5	and we went out and looked at the truck. I was looking for the Tripmaster cards and Frank asked me to get his toolbox that he had left in the truck. Q. And when you and Danny Harpst
2 3 4 5 6	Q. How did you know he had a ball cap on? A. I saw him after he had the accident. I was still in the yard after delivery. And when he came to get his vehicle, I talked to him about his	, 1 2 3 4 5	and we went out and looked at the truck. I was looking for the Tripmaster cards and Frank asked me to get his toolbox that he had left in the truck. Q. And when you and Danny Harpst went out there to look at the tractor,
2 3 4 5 6 7	Q. How did you know he had a ball cap on? A. I saw him after he had the accident. I was still in the yard after delivery. And when he came to get his vehicle, I talked to him about his injuries and he said he had hit the	. 1 2 3 4 5 6 7	and we went out and looked at the truck. I was looking for the Tripmaster cards and Frank asked me to get his toolbox that he had left in the truck. Q. And when you and Danny Harpst went out there to look at the tractor, what did Danny Harpst say?
2 3 4 5 6 7 8	Q. How did you know he had a ball cap on? A. I saw him after he had the accident. I was still in the yard after delivery. And when he came to get his vehicle, I talked to him about his injuries and he said he had hit the windshield with his head.	1 2 3 4 5 6 7 8	and we went out and looked at the truck. I was looking for the Tripmaster cards and Frank asked me to get his toolbox that he had left in the truck. Q. And when you and Danny Harpst went out there to look at the tractor, what did Danny Harpst say? A. It was me. I looked at the
2 3 4 5 6 7 8 9	Q. How did you know he had a ball cap on? A. I saw him after he had the accident. I was still in the yard after delivery. And when he came to get his vehicle, I talked to him about his injuries and he said he had hit the windshield with his head. Q. Is that when you asked him	1 2 3 4 5 6 7 8 3 9	and we went out and looked at the truck. I was looking for the Tripmaster cards and Frank asked me to get his toolbox that he had left in the truck. Q. And when you and Danny Harpst went out there to look at the tractor, what did Danny Harpst say? A. It was me. I looked at the tractor. I got in the driver's seat and
2 3 4 5 6 7 8 9	Q. How did you know he had a ball cap on? A. I saw him after he had the accident. I was still in the yard after delivery. And when he came to get his vehicle, I talked to him about his injuries and he said he had hit the windshield with his head. Q. Is that when you asked him about the seat belt, you think?	1 2 3 4 5 6 7 8 2 9 ; 10	and we went out and looked at the truck. I was looking for the Tripmaster cards and Frank asked me to get his toolbox that he had left in the truck. Q. And when you and Danny Harpst went out there to look at the tractor, what did Danny Harpst say? A. It was me. I looked at the tractor. I got in the driver's seat and saw where the windshield — he had hit his
2 3 4 5 6 7 8 9 10	Q. How did you know he had a ball cap on?  A. I saw him after he had the accident. I was still in the yard after delivery. And when he came to get his vehicle, I talked to him about his injuries and he said he had hit the windshield with his head.  Q. Is that when you asked him about the seat belt, you think?  A. I might have made a comment to	1 2 3 4 5 6 7 8 2 9 ; 10 ; 11	and we went out and looked at the truck. I was looking for the Tripmaster cards and Frank asked me to get his toolbox that he had left in the truck.  Q. And when you and Danny Harpst went out there to look at the tractor, what did Danny Harpst say?  A. It was me. I looked at the tractor. I got in the driver's seat and saw where the windshield — he had hit his head on the windshield and it had a little bit of hair particles. And I think at the time I said well, no way you are going to
2 3 4 5 6 7 8 9 10 11	Q. How did you know he had a ball cap on?  A. I saw him after he had the accident. I was still in the yard after delivery. And when he came to get his vehicle, I talked to him about his injuries and he said he had hit the windshield with his head.  Q. Is that when you asked him about the seat belt, you think?  A. I might have made a comment to him.	3 4 5 6 7 8 9 10	and we went out and looked at the truck. I was looking for the Tripmaster cards and Frank asked me to get his toolbox that he had left in the truck. Q. And when you and Danny Harpst went out there to look at the tractor, what did Danny Harpst say? A. It was me. I looked at the tractor. I got in the driver's seat and saw where the windshield — he had hit his head on the windshield and it had a little bit of hair particles. And I think at the
2 3 4 5 6 7 8 9 10 11 12	Q. How did you know he had a ball cap on?  A. I saw him after he had the accident. I was still in the yard after delivery. And when he came to get his vehicle, I talked to him about his injuries and he said he had hit the windshield with his head.  Q. Is that when you asked him about the seat belt, you think?  A. I might have made a comment to him.  Q. Did anybody else talk to you	1 2 3 4 5 6 7 8 9 10 11 12 13	and we went out and looked at the truck. I was looking for the Tripmaster cards and Frank asked me to get his toolbox that he had left in the truck.  Q. And when you and Danny Harpst went out there to look at the tractor, what did Danny Harpst say?  A. It was me. I looked at the tractor. I got in the driver's seat and saw where the windshield — he had hit his head on the windshield and it had a little bit of hair particles. And I think at the time I said well, no way you are going to hit your windshield — this happened not probably wearing your safety belts.
2 3 4 5 6 7 8 9 10 11 12 13	Q. How did you know he had a ball cap on?  A. I saw him after he had the accident. I was still in the yard after delivery. And when he came to get his vehicle, I talked to him about his injuries and he said he had hit the windshield with his head.  Q. Is that when you asked him about the seat belt, you think?  A. I might have made a comment to him.  Q. Did anybody else talk to you about the issue of whether Frank Fischer	1 2 3 4 5 6 7 8 9 10 11 12 13 14	and we went out and looked at the truck. I was looking for the Tripmaster cards and Frank asked me to get his toolbox that he had left in the truck.  Q. And when you and Danny Harpst went out there to look at the tractor, what did Danny Harpst say?  A. It was me. I looked at the tractor. I got in the driver's seat and saw where the windshield — he had hit his head on the windshield and it had a little bit of hair particles. And I think at the time I said well, no way you are going to hit your windshield — this happened not
2 3 4 5 6 7 8 9 10 11 12 13 14	Q. How did you know he had a ball cap on?  A. I saw him after he had the accident. I was still in the yard after delivery. And when he came to get his vehicle, I talked to him about his injuries and he said he had hit the windshield with his head.  Q. Is that when you asked him about the seat belt, you think?  A. I might have made a comment to him.  Q. Did anybody else talk to you about the issue of whether Frank Fischer was wearing his seat belt when the	1 2 3 4 5 6 7 8 9 10 11 12 13 14 15	and we went out and looked at the truck. I was looking for the Tripmaster cards and Frank asked me to get his toolbox that he had left in the truck.  Q. And when you and Danny Harpst went out there to look at the tractor, what did Danny Harpst say?  A. It was me. I looked at the tractor. I got in the driver's seat and saw where the windshield — he had hit his head on the windshield and it had a little bit of hair particles. And I think at the time I said well, no way you are going to hit your windshield — this happened not probably wearing your safety belts.  Q. Why would you say that? And what I mean is, was there already
2 3 4 5 6 7 8 9 10 11 12 13 14 15 16	Q. How did you know he had a ball cap on?  A. I saw him after he had the accident. I was still in the yard after delivery. And when he came to get his vehicle, I talked to him about his injuries and he said he had hit the windshield with his head.  Q. Is that when you asked him about the seat belt, you think?  A. I might have made a comment to him.  Q. Did anybody else talk to you about the issue of whether Frank Fischer was wearing his seat belt when the accident happened?	3 4 5 6 7 8 9 10 11 12 13 14 15 16	and we went out and looked at the truck. I was looking for the Tripmaster cards and Frank asked me to get his toolbox that he had left in the truck.  Q. And when you and Danny Harpst went out there to look at the tractor, what did Danny Harpst say?  A. It was me. I looked at the tractor. I got in the driver's seat and saw where the windshield — he had hit his head on the windshield and it had a little bit of hair particles. And I think at the time I said well, no way you are going to hit your windshield — this happened not probably wearing your safety belts.  Q. Why would you say that? And what I mean is, was there already discussion about whether or not this is
2 3 4 5 6 7 8 9 10 11 12 13 14 15 16	Q. How did you know he had a ball cap on?  A. I saw him after he had the accident. I was still in the yard after delivery. And when he came to get his vehicle, I talked to him about his injuries and he said he had hit the windshield with his head.  Q. Is that when you asked him about the seat belt, you think?  A. I might have made a comment to him.  Q. Did anybody else talk to you about the issue of whether Frank Fischer was wearing his seat belt when the accident happened?  A. Danny Harpst and I talked	3 4 5 6 7 8 9 10 11 12 13 14 15 16 17	and we went out and looked at the truck. I was looking for the Tripmaster cards and Frank asked me to get his toolbox that he had left in the truck.  Q. And when you and Danny Harpst went out there to look at the tractor, what did Danny Harpst say?  A. It was me. I looked at the tractor. I got in the driver's seat and saw where the windshield — he had hit his head on the windshield and it had a little bit of hair particles. And I think at the time I said well, no way you are going to hit your windshield — this happened not probably wearing your safety betts.  Q. Why would you say that? And what I mean is, was there already discussion about whether or not this is going to be an accident that resulted in
2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18	Q. How did you know he had a ball cap on?  A. I saw him after he had the accident. I was still in the yard after delivery. And when he came to get his vehicle, I talked to him about his injuries and he said he had hit the windshield with his head.  Q. Is that when you asked him about the seat belt, you think?  A. I might have made a comment to him.  Q. Did anybody else talk to you about the issue of whether Frank Fischer was wearing his seat belt when the accident happened?  A. Danny Harpst and I talked about it.  Q. When did y'all talk about it?  A. When the truck was in the	3 4 5 6 7 8 9 ; 10 11 12 13 14 - 15 16 17 ; 18 19 20	and we went out and looked at the truck. I was looking for the Tripmaster cards and Frank asked me to get his toolbox that he had left in the truck.  Q. And when you and Danny Harpst went out there to look at the tractor, what did Danny Harpst say?  A. It was me. I looked at the tractor. I got in the driver's seat and saw where the windshield — he had hit his head on the windshield and it had a little bit of hair particles. And I think at the time I said well, no way you are going to hit your windshield — this happened not probably wearing your safety betts.  Q. Why would you say that? And what I mean is, was there already discussion about whether or not this is going to be an accident that resulted in termination?
2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18	Q. How did you know he had a ball cap on?  A. I saw him after he had the accident. I was still in the yard after delivery. And when he came to get his vehicle, I talked to him about his injuries and he said he had hit the windshield with his head.  Q. Is that when you asked him about the seat belt, you think?  A. I might have made a comment to him.  Q. Did anybody else talk to you about the issue of whether Frank Fischer was wearing his seat belt when the accident happened?  A. Danny Harpst and I talked about it.  Q. When did y'all talk about it?	3 4 5 6 7 8 9 ; 10 :11 12 :13 :14 .15 16 :17 :18 :19	and we went out and looked at the truck. I was looking for the Tripmaster cards and Frank asked me to get his toolbox that he had left in the truck.  Q. And when you and Danny Harpst went out there to look at the tractor, what did Danny Harpst say?  A. It was me. I looked at the tractor. I got in the driver's seat and saw where the windshield — he had hit his head on the windshield and it had a little bit of hair particles. And I think at the time I said well, no way you are going to hit your windshield — this happened not probably wearing your safety betts.  Q. Why would you say that? And what I mean is, was there already discussion about whether or not this is going to be an accident that resulted in

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conversation.

Was the issue of a seat belt

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to the yard to look at the tractor and saw

where the windshield had been broken out.

SYSCO FOOD SERVICES OF CENTRAL ALABAMA, INC., ET AL.

(Pages 65 to 68)

			(Pages 65 to 66)
	Page 65	. i ' <u>!</u>	Page 67
1	brought up in the meeting that happened	1	Q. Did anybody ever discuss that
2	right here on July the 27th?	1 2	fact with you, that he was one of the most
3	A. No, sir.	3	senior persons driving?
4	Q. Did anyone, before Frank	4	MR. UMBACH: Object to the
5	Fischer was fired on July the 27th, ever	5	form.
6	discuss with you the fact that Frank	6	A. Pertaining to what?
7	Fischer had made a worker's compensation	7	Q. To anything. And what I mean
8	claim?	8	is, was there ever any discussion, either
9	A. No, sir.	9	before this accident happened or after,
10	Q. Were you aware that he had	10	where anyone affiliated with Sysco
11	made a worker's compensation claim?	11	discussed with you that Frank Fischer was
12	A. No, sir.	12	the most senior driver they had?
13	Q. During this meeting, did Danny	13	MR, UMBACH: Object to the
14	Harpst discuss the worker's compensation	14	form.
15	claim that Frank Fischer had made?	15	A. No, sir.
16	A. No. He only discussed what	₃ 16	Q. In the chain of command at
17	was within that paragraph.	. 17	Sysco when you held the position of
18	Q. Well, as you see, there is a	<u>†</u> 18	district transportation supervisor, who
19	PS written down there that gives the name	19	was your immediate supervisor?
20	of a worker's compensation adjuster or	20	A. Smoky Parker.
21	agent or something like that.	21	<ul> <li>Q. At any time prior to this</li> </ul>
22	A. Yes, sir.	22	accident on June 29, 2004, did you and
23	Q. Was that discussed?	23	Smoky Parker have any discussion about any
	Page 66	; ;	Page 68
Ŧ	A. I can't recall.	1	problems with Frank Fischer as an
2	Q. Other than when you were	2	employee?
3	looking at the tractor with Danny Harpst	3	A. No, sir.
4	up in Calera and you discussed the fact	4	Q. After the accident happened,
5	that you thought perhaps the seat belt	5	you have described the conversation with
6	wasn't on right because he hit his head	6	Danny Harpst. Did you have any
7	like that, was there ever any other	7	conversation with Smoky Parker about a
8	discussion that you had with anyone about	8	seat belt or anything to do with the
9	the seat belt?	9	accident Frank Fischer had?
10	A. No, sir.	10	A. No, sir.
11	Q. And I asked a question similar	11	Q. Is that unusual? And what I
12	to this earlier, I just want to make sure	12	mean is, you are the supervisor of
13	I'm completely clear about it.	: 13	Fischer?
14	To your recollection, was Frank	<u>,</u> 14	A. Yes, sir.
15	Fischer, before the date of 6/29/04, ever	15	Q. Parker is your supervisor?
16	cited for a safety violation while driving	į 16	A. Yes, sir.
17	for Sysco?	; 17	Q. This was listed as a major
18	A. No, sir.	18	accident. Why would you not discuss it
19	Q. Do you know how long he had	19	with Parker?
20	worked for Sysco at the time he had this	20	A. The only responsibility I had
_		)	
21	accident?	, 21	was to turn in my report, which I typed up
21 22		21	

23

they took that information, the report I

men, twenty plus years with the company.

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SYSCO FOOD SERVICES OF CENTRAL ALABAMA, INC., ET AL.

(Pages 69 to 72)

Page 71

	Page 69	!
1	did, and that was my input.	: 1
2	Q. Can you show me the report or	2
3	maybe the report is in that exhibit.	3
4	MR. MIDDLEMAS: Has it already	4
5	been	5
6	MR. UMBACH: I'll give it to	<sup>:</sup> 6
7	you.	. 7
8	MR. MIDDLEMAS: Has it already	8
9	been entered as an exhibit?	9
10	MR. UMBACH: I don't know. I	10
11	don't think so.	11
12	(Reviewing documents.)	12
13	MR. MIDDLEMAS: Give me just a	13
14	moment to look through this real quick.	14
15	(Reviewing document.)	15
16	(Whereupon, Plaintiff's	16
17	Exhibit 1 was marked for	17
18	identification.)	18
19	Q. So, Mr. Morris, this is the	19
20	Supervisor Incident Report that you just	120
21	cited in your testimony; is that right?	21
22	A. Yes. This is the one I	22
23	printed up and faxed. I sent it by	23

And you said during our conversation, John made the comment he called Frank on the two-way early that morning and warned him about the construction barriers at the end of Highway 271 before you approach 231.

Why did John Cruz tell you that, to your recollection?

- A. John Cruz and Frank ran together a lot of times.
  - Q. What do you mean ran together?
- A. They would take -- behind each other. Like going down the road when you see a convoy of two Sysco trucks.
  - Q. Okay.
- And John and Frank -- well, John would check on Frank throughout the night and make sure he was okay.
- Q. They weren't running together on this night?
- A. No, sir. John was ahead of Frank and just let him know -- they would call deer are out, it's foggy, whatever, just talking to each other.

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Page 72

- e-mail, attached to an e-mail. 1 2 Q. When was this created? 3 A. The very next day. Q. And I notice in here that you 4 write I asked where are you and what 5 happened. Frank said he was southbound on 6 Highway 271 and ran off the 7 intersection -- ran off the road at the 8 intersection of Highway 271 and Highway 9 10 231. And I asked how did that happen, and Frank said uh, I don't know, maybe I fell 11 12 asleep.
- Q. And it says down here I asked John where was Frank when he talked to him and John replied southbound on I-65. Why did you put that in your report? Why was that important enough to put in your report?
- I can't recall. Just Α. documenting everything that happened, all the conversations, what was going on and everything that happened.
- Q. And right up here where it says what do you think caused this incident, root cause? And if stuck, ask if you were in the exact same situation right now, what would you do different? Did you respond to that, or is there a response to that? I'm not sure I follow that exactly.
- A. (Reviewing document.) That is usually what you would do after you find out the results of the Accident Review Committee. And I didn't know -- it says action taken, Accident Review Committee,
- that he fell asleep, do you? A. I'm saying what is right there. That was right after the accident when he called me. Q. It also cites down here in the

remember Frank Fischer saying definitively

investigation summary portion that you received a phone call from John Cruz

I want to make sure I

understand your testimony. You don't

asking about Frank Fischer's condition.

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(Pages 73 to 76)

	Page 73	1	Page 75
1	because I didn't know what the cause of	1	A. No, sir.
2	the accident was at the time.	2	Q. Did you ever discuss with
3	Q. Right here, there is the	3	Lynda Wheat the termination of Frank
4	choice of is further investigation of this	4	Fischer?
5	incident necessary, and you checked yes or	5	A. No, sir.
6	marked yes?	6	Q. We talked a minute ago about
7	A. Yes, sir.	7	how many years Frank Fischer had worked
8	Q. How is it determined whether	8	for the company. Was he, to your
9	further investigation of this incident is	9	knowledge, the most senior driver driving
10	necessary, and does that decision lie with	10	for Sysco at that time?
11	you?	11	MR. UMBACH: Object to the
12	A. If I am the first person to go	12	form. You can answer.
13	up, let's say, a driver had a small	13	A. Yearswise?
14	accident, say, he bumped into something, a	. 14	Q. Yes, sir.
15	hole, no damage done; well, of course, no	15	A. Yes, sir.
16	further investigation.	, 16	Q. And, to your knowledge, the
17	But in this case, the accident	17	person closest to him in terms of number
18	running off the road and damage, we didn't	18	of years of driving, how many years had
19	know if the tractor had problems, in other	19	they been driving for the company?
20	words, we have to look at mechanically if	20	A. I think we had some up to
21	something happened, we didn't know.	21	fifteen years. I'm only guessing. I know
22	This is where you have like a	22	we had some at minimum, between ten and
23	minor, minor accident that you have a bump	23	twenty.
	Page 74		Page 76
1	in the yard or something like that. Those	1	(Whereupon, Plaintiff's
2	things happen all the time.	. 2	Exhibit 2 was marked for
3	Q. Before July the 27th, 2004	1 3	identification.)
4	when he actually was terminated, did you	4	Q. I'm going to show you what I
5	have any expectation or any opinion as to	5	am going to mark as Plaintiff's Exhibit 2,
6	what should happen to Frank Fischer?	: 6	which was just a document provided to me
7	A. No, sir.	7	by the lawyers for Sysco in discovery.
8	Q. Did you want to keep him on as	8	And this, I believe, says Driver
9	an employee?	9	Evaluation Form. Do you know, does this
10	A. Yes, sir.	10	appear to be an evaluation of Frank
11	MR. MIDDLEMAS: Can you give	111	Fischer?
12	me just a couple of minutes to look	12	A. Yes, sir.
13	through some stuff, and I don't have much	13	Q. It's got here, instructor.
14	more?	14	Can you tell me that name right now?
15	MR, UMBACH: Sure.	15	A. Judd Brogden.
16	(Short break taken.)	16	Q. Who is Judd Brogden?
17	MR. MIDDLEMAS: Okay. We are	17	A. He was the lead safety
18	back on.	18	director for Sysco Calera.

19

20

up here?

Α.

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, 22

: 23

I mean, is that prior to Bo

Brown, or am I getting the positions mixed

Bo worked for Judd.

Does he still hold that

Wheat?

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Q. (BY MR. MIDDLEMAS:) At any

deposition, but at any other time, did you

discuss the Fischer accident with Lynda

time, not in preparation for this

(Pages 77 to 80)

Page 79

Page 77 position? 1 2 Α. Judd is no longer with Sysco. 3 Q. Do you know where he is now? A. No. sir. 4 5 Q. When did he leave Sysco, to your knowledge? 6 I don't know, sir. 7 8 When this evaluation was done, 9 did he contact you and ask you questions about Frank Fischer's performance? 10 10 No. sir. 11 11 (Whereupon, Plaintiff's 12 12 13 Exhibit 3 was marked for 13 identification.) 14 14 Q. I'm going to mark this as 15 15 16 Plaintiff's Exhibit 3, which, again, is 16 another document I received from Sysco's 17 17 attorneys. It says a Certificate of 18 18 Completion Presented to Frank Fischer, 19 19 Three Dimensions of Safe Driving Large 20 20 21 Vehicle. Are you familiar with this ; 21 document? Have you ever seen it before? 122 22 23 Α. No. sir. 23

in every Sysco house.

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And once a year, we have a forty-hour safety meeting where everybody has -- not forty hours -- four-hour safety meeting and everybody has to attend. I believe we did Three Dimensions of Safe Driving Large Vehicles in this meeting.

Okav. Q.

MR. UMBACH: I want the record to be clear that you were just testifying about Plaintiff's Exhibit 2.

MR. MIDDLEMAS: Right.

MR. UMBACH: When you were talking about the Smith System, you were referring to Plaintiff's Exhibit 2?

THE WITNESS: Yes, sir.

Q. (BY MR. MIDDLEMAS:) All right. And you say you teach this course now, so do you fill out these evaluation forms now?

A. Yes, sir. And as you know, it's not in the van -- it's not from tractor trailers. It's safe driving that

Page 78

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Page 80

- Then when they state certificate of completion for this three dimensions of safe driving large vehicle, do you even know what that is in reference to?
  - Α. No. sir.

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You don't know if that was a prerequisite to continue driving as a shuttle driver for Sysco or not?

These are safety programs that we have. I teach this class here now and this is the Smith System, which is the five points of defensive driving we teach all the drivers. And it's the techniques of driving. It's not really driving tractor trailers. It's techniques for safety that we want them to use when they are driving, whether it be in their privately-owned vehicle or in a tractor trailer. It's five steps. We want you to aim high, keep your eyes moving, leave

yourself an out and make sure they see

you. And Sysco overall does this program

we want them to use these techniques. And when they are driving tractor trailers, aim high in steering, saying look 15 seconds ahead down the road. Where are you going to be 15 seconds from now. getting the big picture, keeping your eyes moving 360 degrees around your vehicle, keep your eyes moving. We want them to move their eyes every 5 to 8 seconds, checking the mirrors, checking around you, being alert.

Leave yourself an out is if you are driving down the road and you get closed in, how are you going to get out to avoid an accident, and make sure they see you at intersections when you come up on intersections. Like you and I get eye contact, that is what it is all about, and we teach all our drivers this, it's supposed to be every two years.

- Did you ever evaluate Frank Q. Fischer?
  - I was not an instructor at

(Pages 81 to 84)

			(Pages 81 to 84)
	Page 81		Page 83
1	that time.	1	the company?
2	Q. Okay. And, again, you have	2	A. Yes, sir.
3	never had to cite Frank Fischer for any	3	MR. UMBACH: Okay. That is
4	safety violations, to your recollection,	4	all I've got.
5	while you were at Sysco?	<sup>'</sup> 5	MR. MIDDLEMAS: Let me ask one
6	MR. UMBACH: Object to the	, 6	follow-up about that.
7	form.	7	
8	Q. While he was at Sysco?	8	REEXAMINATION BY MR. MIDDLEMAS:
9	MR, UMBACH: Other than what	: 9	Q. In terms of age, was he the
10	he has already testified about?	10	oldest driver that you had at Sysco during
11	MR. MIDDLEMAS: Correct.	11	the time that he was there and that you
12	A. Just wearing his seat belt.	12	had the position of DTS?
13	Q. On the seat belts, was there	13	A. I can't recall. I don't know
14	anything that was ever written up?	14	how old Frank is.
15	A. No, sir. It was verbal.	15	Q. He's in his 50s.
16	Q. Was Judd Brogden still at	16	A. Okay.
17	Sysco at the time of Frank Fischer's	17	Q. Do you know if there were
18	accident in June of 2004, to your	18	other drivers that were that age or older
19	knowledge?	19	at the time that you were over them as
20	A. No, sir. Margie Self took his	20	supervisor?
21	place.	21	A. In our yard down there?
22	Q. The meeting on July the 27th	. 22	Q. Yes.
23	when Frank Fischer was fired where you	123	A. No.
	Page 82	· ·	Page 84
,	•	'	_
1	were present and Danny Harpst was present,		MR. MIDDLEMAS: Okay. That is all I have.
2 3	you have testified that Danny Harpst went	. 2	MR. SEGREST: No questions.
	through the language that was in the memo?	4	MR. UMBACH: That is all.
4 5	A. Yes, sir.	; <del>4</del> ; 5	IVIR. OIVIDACH. That is all.
	Q. Was there any other discussion about what would occur with health	, = : 6	FURTHER THE DEPONENT SAITH NOT
6 7		i 7	FORTHER THE DEPONENT SAITH NOT
	insurance benefits or any other benefits		
<b>8</b> 9	that were available to Frank Fischer as an	' 8 ; 9	
10	employee?  A. I can't recall.	10	
11	MR. MIDDLEMAS: 1 don't have	11	
		12	
12 13	anything else.	13	
	MR. UMBACH: One quick	14	
14 15	question.	15	
16	EXAMINATION BY MR. UMBACH:	, 13 + 16	
17	Q. John, when you said Fischer	+ 17	
18 10	was the most senior, what did you mean?	; 18	
19 30	A. Years of service.	. 19 . 20	
20	Q. Years of service with the	. 20	
21 22	company?	21 22	
22	<ul> <li>A. With the company, yes, sir.</li> </ul>	46	
23	<ul> <li>Q. In other words, seniority with</li> </ul>	23	

Page 85 CERTIFICATE 2 3 4 STATE OF ALABAMA) 5 JEFFERSON COUNTY) 6 7 I hereby certify that the 8 above and foregoing deposition was taken down by me in stenotypy, and the questions 9 10 and answers thereto were reduced to typewriting under my supervision, and that 11 the foregoing represents a true and 12 correct transcript of the deposition given 13 by said witness upon said hearing. 14 I further certify that I am 15 16 neither of counsel nor of kin to the parties to the action, nor am I in anywise 17 interested in the result of said cause. 18 19 20 21 22 COMMISSIONER - NOTARY PUBLIC 23

SYSCO FOOD SERVICES OF CENTRAL ALABAMA, INC., ET AL.

**JOHN MORRIS** November 21, 2006

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# FRANK FISCHER

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### IN THE UNITED STATES DISTRICT COURT FOR THE MIDDLE DISTRICT OF ALABAMA NORTHERN DIVISION

FRANK FISCHER, an individual,	)
Plaintiff,	) ) )
v.	) Civil Action No. 2:05-cv-00763-DRB
SYSCO FOOD SERVICES OF CENTRAL ALABAMA, INC., et al.,	) ) )
Defendants.	) )

## AFFIDAVIT OF LYNDA WHEAT

- 1. My name is Lynda Wheat. My date of birth is September 22, 1952 and I am competent to testify. The matters set forth below are based upon my personal knowledge.
- 2. I am the Assistant Vice President for Sysco Food Services of Central Alabama, Inc. I have been in charge of Human Resources for Sysco for approximately 8 years.
- 3. In June 2004, I became aware of the fact that Mr. Frank Fischer had been involved in an accident in a company vehicle. The Accident Review Committee determined that the accident was "major." In every incident where the Committee has declared an accident to be "major," the employee has been terminated. My letter to Fischer's attorney following Fischer's termination and

before his appeal, along with some corresponding attachments, is attached as Exhibit A.

- 4. I am familiar with the individuals who investigated Mr. Fischer's accident: Bo Brown, whose date of birth is October 15, 1946, Margie Self, whose date of birth is September 1, 1957, and Danny Harpst, whose date of birth is February 16, 1962. Mr. Fischer's supervisors at the time of his termination were John Morris, whose date of birth is July 21, 1960, and Mike Bullard, whose date of birth is October 4, 1955.
- 5. Sysco allows a terminated employee to appeal the decision of termination. Mr. Fischer appealed his termination. The transcripts of the appeals process for Mr. Fischer, including his final hearing held on October 6, 2004, are attached as Exhibits B and C.
- 6. The purpose of the appeals hearing is for the employee to bring to the attention of the appeals panel any new information not known at the time of termination that would justify the employee being rehired. Mr. Fischer was represented by counsel at the appeals hearing.
- 7. I served as a member of Mr. Fischer's appeals panel, along with Danny Ralph, Executive Vice President, whose date of birth is November 17, 1956 and Chris O'Keefe, Vice President of Merchandising, whose date of birth is May 1, 1959.

- 8. The appeals panel unanimously decided not to reinstate Mr. Fischer's after his hearing. I voted not to overturn the termination decision because of Mr. Fischer's statement to his immediate supervisor that he may have fallen asleep, the accident report of the investigating officer which indicates that Mr. Fischer went to sleep, the accident caused major property damage and placed the company at a huge liability risk, and the termination decision was consistent with previous major accident decisions. The memorandum detailing my decision to deny the appeal is attached as Exhibit D. The memoranda detailing the decisions of Mr. Ralph and Mr. O'Keefe are attached as Exhibits E and F.
- 9. In January 2005, I received notice from the EEOC that Mr. Fischer had filed an age discrimination charge against Sysco. The form from the EEOC, dated January 24, 2005 and attached as Exhibit G, stated that no action was required by Sysco at that time. I later received another form from the EEOC, dated March 29, 2005 and attached as Exhibit H, which indicated that the EEOC was dismissing Mr. Fischer's charge for failure to cooperate. The EEOC never requested that Sysco respond to Mr. Fischer's charge in the form of a position statement or otherwise.
- 10. The above information is true and correct to the best of my knowledge.

Lynda Wheat

Lynda Wheat

STATE OF ALABAMA)

Shelly COUNTY)

Subscribed and sworn to before me on this the 36 day of

Emusy, 2007.

Notary Public

My commission expires:\_

NOTARY PUBLIC

STATE OF ALABAMA

MY COMMISSION EXPIRES

MAY 15, 2009

[SEAL]

### **EXHIBIT A**



### SYSCO Food Services of Central Alabama

September 8, 2004

Clifford C. Higby Bryant & Higby, Chartered Attorneys at Law 833 Harrison Avenue P. O. Box 860 Panama City, Florida 32402-0860

RE: Appeal of Frank Fischer

Dear Mr. Higby:

Thank you for your letter of August 23, 2004. In response to your request, enclosed are the documents relating to Mr. Fischer's accident and the decision to terminate his employment. You will notice from these documents that Mr. Fischer's accident was reviewed by the Accident Review Committee. A copy of the Accident Review Policy explaining the makeup of the Committee and the role of the Committee is enclosed. The Committee, made up of Sysco drivers, determined that Mr. Fischer's accident was "major." All accidents that have been determined "major" by the Accident Review Committee have resulted in the termination of the driver involved. Documentation relating to the two other drivers involved in "major" accidents is enclosed.

Sysco appreciates Mr. Fischer's length of service and good driving record prior to this accident. Those factors were considered in the termination decision, but, in the minds of those involved, did not outweigh the determination of the Accident Review Committee and the seriousness of Mr. Fischer's accident. We regret the timing of Mr. Fischer's termination in relation to his surgery.

We look forward to hearing Mr. Fischer's appeal and stand ready to reverse the decision to terminate his employment should the information provided warrant such action. Please let me know whether you would be available to reconvene the Appeals Panel on Thursday, September 9th, 3:00 p.m. via telephone. Our attorney, Trip Umbach, plans to be present for the hearing. I look forward to hearing from you.

very truly yours,

Lynda Wheat

Asst. Vice President, Human Resources

cc: Arnold W. Umbach III
Bradley Arant Rose & White LLP
One Federal Place
1819 Fifth Avenue North
Birmingham, AL 35203

AUG-30-2004 16:10

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# Accident Review Committee Meeting Transportation 02/13/03

Marcus George Calera 01/15/03 Driver did not latch trailer side door correctly. Trailer door swung open and hit and busted back window on van.

The committee stated that the driver should always verify that trailer doors are locked correctly before driving. Decision – Serious Accident\*

Jeremy Cleckley Fresh Express 01/23/03 Driver backed into awning cross bar while making a delivery. The awning was only a month old and the bent cross bar had to be replaced.

The committee, after looking at the pictures, noticed that the driver would have hit the garbage dumpster under the awning if he hadn't hit the cross bar first. They also stated that looking at the pictures showed that the driver had a long dock and plenty of room to deliver. There was no reason for the driver to back into that area and hit the awning. Decision – Serious Accident... Written Warning

Mark Edwards Panhandle 02/03/03 Driver was closing trailer door and did not have his hand out of the way. The driver smashed his finger,

The committee stated that the driver should have known, as many times as he closes the trailer doors, to remove his hand from under the opening. Decision – Minor Accident...Decision based on carelessness, not on actual injury to finger. Documented Verbal Warning

Rusty Pody Calera 02/04/03 Driver stopped at a gas station to get some refreshments. Upon leaving the area, the driver was traveling through a fuel island and struck a dumpster with the front right fender/head light of the tractor. The fiberglass was broken/cracked and so was the head light and head light assembly.

The committee looked at the pictures and stated that the driver just did not look in front of him or he would have seen the dumpster. They also stated that the driver had plenty of clearance in the area and should have been able to miss the dumpster. Decision - Serious Accident... Written Warning

Marcus George Calera 02/05/03 Driver, going through alley, hit an illegally parked car in the alley with the back corner of trailer. The passenger side mirror was broken/knocked off parked vehicle.

The committee stated that the vehicle was illegally parked, but the driver should have taken the time to get out and look before proceeding. Decision – Minor. Accident\*

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Chris Guarino Calera 02/05/03

Driver states that he was delivering in a tight parking lot with cars in the way. The driver was attempting to miss cars and did not recognize that trailer was too close to the building. The trailer hit and knocked off three letters of the store sign. Some of the committee members had delivered to the same location and stated that there was not enough room to deliver. Decision - Minor Accident...Documented Verbal Warning

Billy Peppers North Alabama 02/10/03

Driver left the Calera yard pulling doubles. The driver hit a bump in the road: going over bridge. The front trailer was not properly locked to the fifth wheel; and the trailers released. The trailers skidded down the road and came to rest on the guard rail on the side of the road.

The committee stated that looking at the pictures they could see that the trailer was not attached to the fifth wheel. They decided that the weight of the trailer must have kept the trailer attached to the tractor until the driver hit a bump in the road causing the trailer to bounce off the fifth wheel.

The committee was given the opportunity to go and look at the tractor, but a few members stated that they already had and the pictures reflected that the king pin was not properly attached to the fifth wheel. The committee stated that the driver did not do a through pre-trip or he would have noticed the problem. The committee asked that the fifth wheel be tested at this point to verify that a trailer would properly attach. If so, the committee stated that the accident was Major. Decision - Major Accident... Management Decision

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\* Driver resigned.

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P.16/17

# Accident Review Committee Meeting Transportation 07/24/03

David Hadley Calera 07/14/03

Driver stated that he was entering his truck using a three point stance and his foot slipped. The driver stated that he held on but his elbow banged into the truck. The driver sustained a concussion to his right elbow.

The committee stated that fortunately the driver was hanging on and didn't fall. Decision – Minor Accident – Documented Verbal Warning

Justin Smith North Alabama 07/22/03

Driver stated that he thought he hit something in the road causing the left from tire of the tractor to blow out. The truck pulled to the left and driver left the roadway and traveled in a ditch approximately 500 feet. The driver was able to keep the tractor and two trailers being pulled from turning over. The driver ended up hitting a culvert/concrete drainage pipe under a driveway in the ditch. This ultimately stopped the truck. The driver stated that he did not want to hit his brakes for fear of loosing the load.

The committee reviewed the piggires and also went out and looked at the tractor. Some of the statements that the committee stated:

- They did not think that the tractor would have traveled that far with a flat tire.
- The tire/inside of rim should have been full of mud if the tire blew on the roadway before entering the
  ditch.
- It was hard for them to believe that the driver would not have touched the brakes...human instinct. They
  stated that he should have used light steady braking.
- If the tire blew, because of the 100 pounds of pressure, the air would have been gone immediately causing
  the tire to come off the rim.
- They stated that he could have fallen asieep although he had just been out of the truck eating breakfast and
  that it depended on how much sleep he got the day before. No one could answer that question.
- . The driver's story just did not add up to them.

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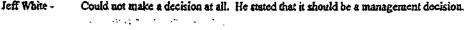
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The committee also stated that they felt the tire was punctured when the tire and rim hit the concrete drainage pipe. The committee was unable to make a definite decision as to severity. The decision made was as follows.

Todd Harris - Major Accident Nelson Self - Major Accident Bobby Dudley - Serious Accident

Shape Harris - Serious Accident if he had to make a decision but would rather it be left up to management.



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PAGE.16

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P.17/17

TRANSPORTATION

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To:

Justin Smith

From:

Smokey Parker

Date:

July 28, 2003

Subject:

Termination

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Charles Garage as their

Justin, on Tuesday morning at approximately 3:00 A.M. you were involved in a one vehicle accident that caused major damage to our two (2) trailers, one (1) dolly and one (1) tractor. Upon further investigation into the accident you were found to be speeding and you admitted to Bo Brown that you had set your cruise control to 62 MPH in a 55 MPH zone. Your employment at Sysco Food Services is hereby immediately terminated. Attached is the appeal board procedure.

Acknowledgement of Memorandum

Date

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MODE - MEMORY TRANSMISSION

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FILE NO. - 137

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~ \*\*(NAN)\*\*

10: Cliff

#### Accident Review Committee Meeting Transportation Department

July 13, 2004

Chris Paris Panhandlo 6/18/04

Driver stated that he was driving on country chih drive when he struck an overlanging tree limb and bent the amoke stark. Committee stated that all the rain that we have had the tree limb could have being hanging lower, Decision - Minor. First Minor-Verbal Warning.

Shawa Bell Panhaudle 7/6/94

Driver stated that he was backing up at the customers and hit the passenger side taillight on a pick up truck. Committee stated that he should have being watching his surroundings more carefully when backing up. Decision – Minor. Second Misor in 12 months – Written Warning. Was employee instructed to use conce when previous backing accident occurred per Transportation Policy? If so, additional disciplinary action is warranted for failure to use cones when backing.

Chris Guarino Calera 6/13/04

Driver stated that he was pulling away from a red light the car next to him came over into him and his wheel tore the chrome off the car front fender. Committee stated that looking at the picture you don't know wint really happened. They said the driver should have taken better pictures. Decision – Minor. Second Minor in 12 months - Written Warning

Frank Flacher Punhandle 6/29/04



Driver stated that he was heading back to Panama City with two loaded trailers when he came up on the intersection sooner than expected. He hit his brakes and went into the dich. Committee Stated that the driver was oncloss and not paying attention what was going on. Decision - Major, Turned over to management per policy for decision.

## **EXHIBIT B**

AUG-27-2004 13:31

SYSCO CENTRAL AL

P.04/09

1 2 3 4 APPEAL HEARING 5 FOR 6 7 WILLIAM FRANK FISCHER 8 9 AUGUST 13, 2004 10 1:00 P.M. 11 12 13 14 15 16 VIA TELEPHONE: 17 MS. LINDA WHEAT SYSCO, INC. 18 100 SYSCO DRIVE 19 CALERA, ALABAMA 35040 20 21 22 Panama Court Reporting Service, Inc. 637 E. 4th Street Panama City, Florida 32401 Phone 850-769-4971 Fax 850-914-9800 23 24 25

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BRYANT & HIGHY, CHARTERED

08/52/04 If:48 BVX 820 182 1233

1	MR. HIGBY: This is Cliff Higby.
2	MS. WHEAT: William Frank Fisher, please?
3	MR. HIGHY: Yeah, right. Frank is right
4	here with me.
5	MR. FISCHER: I'm talking to you.
6	MR. HIGBY: Can you hear Frank?
7	MR. FISCHER: Hello?
8	MS. WHEAT: Hi, it's Linda.
9	MR. HIGBY: Mrs. Wheat, this is Clifford
10	Higby, I'm Mr. Fisher's lawyer and I'm here
11	with him, okay.
12	MS. WHEAT: I'm aware who you are, sir.
1.3	MR. HIGBY: Okay.
14	MS. WHEAT: Frank, are you there?
15	MR. HIGBY: I'm here, and as well you
16	should know we have a court reporter here,
17	okay?
18	MS. WHEAT: Fine. Frank, are you there?
19	MR. FISCHER: Yes.
20	MS. WHEAT: All right. What this meeting
21	is for is for you to give your justification of
22	why you should be why you should keep your
23	job.
24	MR. HIGBY: Okay. Mrs. Wheat, this is
25	Cliff Higby again, and I wrote you all a couple

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Case 2:05-cv-00763-MEF-TFM

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of weeks ago and told you that Mr. Fisher would be appealing his termination and it's my understanding that this is Sysco's version of the appeal hearing, is that right?

MS. WHEAT: Frank, I'm here to talk with you. If you would like to appeal please tell us your justification for your appeal, please?

MR. HIGBY: Mrs. Wheat, this is Mr. Higby again. On Mr. Fisher's behalf, I want to say that we do not have any written notice for, and as his counsel, which I think he has the right to have counsel here, I don't have any notice as to any specific provision or reason that Mr. Fisher was terminated other than the fact that he has had an accident and filed a worker's compensation claim. Can you tell me why he was fired, please?

MS. WHEAT: He did not file for his appeal in the proper manner, so if we want this appeal to go forward I will talk with Mr. Fisher.

MR. HIGBY: Well, again, I just want the record to be clear, you're objecting to Mr. Fisher having his lawyer present at this proceeding?

MS. WHEAT: I'm not objecting to him

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having his lawyer present. Mr. Fisher did not file for his appeal the way he was supposed to. We are giving him his appeal.

MR. HIGBY: How was he supposed to file for his appeal and we can refile it and do it the way you want us to.

MS. WHEAT: It's too late to do that, sir. We are going to hear his appeal, but we are speaking only with Mr. Fisher.

MR. HIGBY: Well, ma'am, I've got, I will be asking Mr. Fisher questions in order to, to create a record and testimony which will validate his appeal. But my question to you before we get started, again, is what and why was Mr. Fisher fired and then we'll know what we should be appealing.

MS. WHEAT: This appeal hearing is not going on. It was not filed properly, we gave him a chance, he did not do it properly. I am not going to talk to an attorney today, I am talking to Mr. Fisher. Good day gentlemen.

MR. HIGBY: Cathy, just let the record reflect that that was Linda Wheat of Sysco that called in. She would not tell us why the quote "appeal" was improperly filed. I want the

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P. 28/29

record to also reflect that, and I think what I'll do is just attach a copy of my letter to this transcript. I wrote a letter on behalf of Mr. Fischer which constituted written notice to Sysco that he would like to appeal his termination from the company, and Mrs. Wheat would not tell us why or how that appeal was quote "improper". And with that that's all we need to say.

NOTHING FURTHER

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#### CERTIFICATE OF REPORTER

2 STATE OF FLORIDA

COUNTY OF BAY

I, Catherine A. Aldea, Court Reporter and Notary
Public in and for the State of Florida at Large.

DO HEREBY CERTIFY that the foregoing proceeding was heard before me at the time and place therein designated, that the hearing was taken down by machine shorthand and tape recorded, and thereafter reduced to typewriting by me, and the transcript pages numbered 1 through 5 are a true and correct record of the aforesaid proceedings.

I FURTHER CERTIFY that I am not a relative, employee, attorney or counsel of any of the parties, nor relative or employee of such attorney or counsel, or financially interested in the foregoing action.

WITNESS MY HAND AND SEAL THIS 23rd day of AUGUST, 2004, IN THE CITY OF PANAMA CITY, COUNTY OF BAY, STATE OF FLORIDA.

Catherine A. Aldea

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### **EXHIBIT C**

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5	APPEAL HEARING
6	FOR
7 .	MR. WILLIAM FRANK FISCHER
8	
9	OCTOBER 6, 2004
10	3:00 P.M.
11	
12	
13	
14	
15 .	
16	FOR SYSCO, VIA TELEPHONE: FOR EMPLOYEE:
17	TRIP UMBACH, ESQ. CLIFF HIGBY, ESQ. SYSCO, INC. BRYANT & HIGBY, CHARTERED
18	1000 SYSCO DRIVE 833 HARRISON AVENUE P. O. BOX 1750 PANAMA CITY, FLORIDA 32401
19	CALERA, ALABAMA 35040
20	
21	
22	
23	
24	Panama Court Reporting Service, Inc. 637 E. 4th Street
25	Panama City, Florida 32401 Phone 850-769-4971 Fax 850-914-9800



1	MR. UMBACH: This is Trip Umbach.
2	MR. HIGBY: Hi Trip. This is Cliff Higby in
3	Panama City.
4	MR. UMBACH: How are you?
5	MR. HIGBY: I'm fine. I tried to call you
6	earlier. Actually I have been up in your neck of
7	the woods. I was in up in Birmingham and
8	Demopolis yesterday, and this morning, on
9	depositions.
10	MR. UMBACH: And you were able to make it
11	back?
12	MR. HIGBY: Well, I got back about noon
13	today.
14	MR. UMBACH: Okay. Short depositions.
15	MR. HIGBY: Pardon me?
16	MR. UMBACH: Short depositions.
17	MR. HIGBY: Did you want to talk with me at
18	all before we get started on it?
19	MR. UMBACH: I was really calling to confirm
20	it and to kind of talk about the logistics. My
21	thought about this is I don't intend to say much.
22	I'm going to let, really, the others run it and
23	you say what you need to say. But I'm really here
24	because you're here.
25	MR. HIGBY: Okay. Well, let me just say

1	this. I have a court reporter here.
2	MR. UMBACH: All right.
3	MR. HIGBY: Her name is Cathy Aldea, and
4	she's here and she's taking everything down.
5	MR. UMBACH: Are we on the record now?
6	MR. HIGBY: She's taking notes. And we also
7	have Frank Fischer here, the former Sysco
8	employee; and Frank's sister, Marge Loberger is
9	here. Do you have any problem with her being in
10	the room, Trip?
11	MR. UMBACH: No. Give me the name of the
12	court reporter again.
13	COURT REPORTER: My name is Catherine A.
14	Aldea, A L D E A, and my phone number is
15	850-769-4971.
16	MR. UMBACH: Okay, and Mr. Fischer is there?
17	MR. HIGBY: That's right.
18	MR. UMBACH: And his sister?
19	MR. HIGBY: His sister, Marge Loberger.
20	MR. UMBACH: How do you spell that?
21	MS. LOBERGER: LOBERGER.
22	MR. UMBACH: Okay.
23	MR. HIGBY: And she's not going to be talking
24	or anything. She's just here because she's got to
25	help take care of Frank after his accident, and

what have you. She's not going to be participating. Okay.

MR. UMBACH: On our end we've got Lynda Wheat. And let me spell that for the court reporter. L Y N D A, W H E A T; and Chris O'Keefe; and Danny Ralph, R A L P H.

Cliff, let me say one other thing. We just faxed you, two minutes ago, a document reflecting the Accident Review Committee's conclusion on this accident. I was looking back at what Linda had sent to you and I noticed, at least I don't think it included the page for Mr. Higby. Did you notice that? I mean, I'm sorry...

MR. HIGBY: Is this the July 23rd memorandum from Danny Harps? The one that they asked Frank to sign that they wouldn't sign?

MR. UMBACH: No. This is -- yeah, I don't think it was sent to you.

MR. HIGBY: Okay, well I'd like to see that before we get started, if I may.

MR. UMBACH: Yeah, it says Accident Review Committee Meeting Transportation Department, July 13th, 2004 at the top.

MR. HIGBY: Okay.

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MR. UMBACH: And it was just faxed to you.
What number did we fax it to?
MR. HIGBY: Let me go see if it's on the fax
machine. Sit tight.
OFF THE RECORD
MR. HIGBY: Trip, are you there?
MR. UMBACH: Yes.
MR. HIGBY: Okay. This is a I got the. I
got this one page memorandum. There's several,
there's a handful of other incidents on there.
MR. UMBACH: Right.
MR. HIGBY: And then down at the bottom it
says, it talks about Frank's accident. Am I to
understand that this Accident Review Committee
meeting took place on July 13th?
MR. UMBACH: Yes.
MR. HIGBY: Okay. Then it says "turned over
to management per policy for a decision"
MR. UMBACH: That's correct and it should
have been sent to you earlier and we just noticed
that it wasn't included.
MR. HIGBY: Okay. There might have been
something in here.
MR. UMBACH: Well, we weren't positive we

hadn't, but we wanted to make sure you had it.

MR. HIGBY: Can you tell me when the management decision was made? Was that July 23<sup>rd</sup>? Yes, the date of this memorandum on

MR. UMBACH: Probably so.

MR. HIGBY: Okay.

Frank.

MR. UMBACH: But you should have everything now. So at this point my thought is to turn it over to the committee.

MR. HIGHY: Okay. Well, what I'd like to do is, and the last time we started to do this me and Ms. Wheat were kind of a little bit at odds. She kept saying what's the basis of the appeal, and I said well, I have to confess I don't know why he was fired because, you know, at that point we had not been given any of this memorandum and none of this stuff. And now we have. So I think I can state the basis for the appeal here today.

And in sum, the basis for the appeal is that we don't believe Mr. Fischer was grossly negligent or reckless in terms of this accident, number one; and that there's really no other, I mean, there's no legitimate reason for the company to fire Frank. And it seems to me that the only reason he's been fired is that he's filed a

Worker's Compensation claim. Now, you may take issue with that and we'll go through, and I want to appeal on the merits of the alleged termination and we want, I want to try to show the committee that Mr. Fischer was not grossly negligent. That he did do things that a reasonable person would do to try to prevent this accident and I'm going to quote to you from the memorandum that was given to Frank, which he did not sign.

And then finally I want it to be clear to the committee that while Mr. Fischer has not been released to work yet, he's been a, almost a 27 year employee of the company; he had never had so much as a parking ticket; he did not receive any citation or ticket in this accident; and he valued his job with Sysco; and he was Sysco's most senior driver. I don't know if he was the highest paid driver, he may have been. But it just seems to me that this is unwarranted, and we hope that he will be rehired. That you will reconsider the termination and that you'll bring Frank back to work when Dr. Goodwiller, his doctor, allows him to.

What I'm going to do is ask Frank some questions. This isn't going to be long, and

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hopefully this information will be useful to you and you can reconsider and consider this his appeal. Okay.

Frank, I'm going to ask you some questions and I want to you speak up so these folks can hear you. Okay?

MR. FISCHER: Okay.

MR. HIGBY: With respect to this accident on June 29<sup>th</sup>, did you receive or have you received any traffic citation or ticket from the Alabama Highway Patrol, Montgomery Sheriff's Department, anything like that?

MR. FISCHER: I received no ticket.

MR. HIGBY: Okay. Did you ever tell the officer that you fell asleep?

MR. FISCHER: I do not believe I told him that I fell as leep.

MR. HIGBY: Okay. In your 26 plus years with Sysco, had you ever received even a parking ticket while on the job?

MR. FISCHER: None.

MR. HIGBY: In some of the materials that were provided to us by Sysco there was reference to a conversation with a John Crews. Do you recall that on the day of the accident?

ı	MR. FISCHER: Yes, I talked to him on the
2	radio phone. Told him I got out of the warehouse
3	at a decent time and looks like, everything looks
4	like I'm having a good run.
5	MR. HIGBY: Was there anything said about
6	construction barriers on a particular part of
7	y'all's route?
8	MR. FISCHER: No.
9	MR. HIGBY: Were there construction barriers
10	in the area where this accident occurred?
11	MR. FISCHER: No.
12	MR. HIGBY: That had nothing to do with this
13	accident?
14	MR. FISCHER: That had nothing to do with
15	this accident.
16	MR. HIGBY: Just for the committee's benefit
17	I would tell you that in the incident,
18	Supervisor's Incident Review Mr. Morris makes some
19	reference to that fact that Mr. Crews had
20	allegedly warned Frank about certain areas.
21	That's not even the area there were no
22	construction barriers in the area where Frank's
23	accident occurred.
24	Mr. Fischer, were you ever given any

training materials or any specific training from

25

ATA 60A

1	Sysco regarding driver fatigue or sleepiness?
2	MR. FISCHER: I do not believe so.
3	MR. HIGBY: Do you recall receiving something
4	one week after this accident with your paycheck?
5	MR. FISCHER: Yes.
6	MR. HIGBY: What was that?
7	MR. FISCHER: 'A paper Entitled "dangers of
8	Driving Sleepy".
9	MR. HIGBY: Had you ever been given that
10	before?
11	MR. FISCHER: I never saw one like that
12	before.
13	MR. HIGBY: Trip, I have a one page
14	memorandum here that came with Frank's paycheck
15	after this accident and I don't know, you all may
16	have one up there. I would certainly be happy to
17	provide you with a copy of this, but basically
18	it's a memo regarding dangers of driving sleepy
19	and certain safety tips and what have you.
20	MR. UMBACH: Do you have a copy of that for
21	the court reporter?
22	MR. HIGBY: I'm going to attach a copy of
23	this to the transcript.
24	MR. UMBACH: All right.
25	MR. HIGBY: And I'll be happy to fax that to

you when we get done here, if you want me to. 1 2 The week prior to this accident, did you 3 receive any supplemental pay from Sysco as a 4 safety award or something like that? 5 MR. FISCHER: Yes, we'd been awarded a safe driving award. 6 7 MR. HIGBY: You got a safety driving award one week before this accident? 8 9 MR. FISCHER: I believe it was before or at 10 the time of the accident, yes. 11 MR. HIGBY: And why do you get those? 1.2 MR. FISCHER: For not having an accident, no 13 traffic tickets. 14 MR. HIGBY: Okay. In the memorandum which 15 Sysco gave you and which you refused to sign, and 16 let me just ask you. Why did you refuse to sign 17 the memo that was given to you by Mr. Morris on 18 July 22nd? 19 MR. FISCHER: Because it accused me of being 20 a reckless driver, and I did not believe I was a 21 reckless driver. 22 MR. HIGBY: Okay. It says in here that the 23 Accident Review Committee policy states that quote 24 "a preventable accident is a accident that's 25 caused by an individual who failed to do

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1	everything reasonable to prevent the accident."
2	Can you tell me what you did to prevent this
3	accident?
4	MR. FISCHER: I slammed on the brakes hard.
5	I kept the trailers from jack-knifing. I kept the
6	trailers from tipping over. I did not hit any
7	car. I did not hit any power poles or stop lights
8	or signs in the area.
9	MR. HIGBY: Was the load upright?
10	MR. FISCHER: Yes.
11	MR. HIGBY: You didn't hit any other
12	vehicles?
13	MR. FISCHER: Didn't hit nothing.
14	MR. HIGBY: You didn't hit any street signs
15	or anything like that?
16	MR. FISCHER: Didn't touch them.
17	MR. HIGBY: Okay. It's my understanding that
18	Sysco called you a few times after the accident,
19	and who was this, your supervisor, John Morris?
20	MR. FISCHER: John Morris.
21	MR. HIGBY: He called you to check on you to
22	see how you were doing?
23	MR. FISCHER; Yes.
24	MR. HIGBY: Do you recall speaking with
25	Mr. Morris about the time of your MRI?

1	MR. FISCHER: Yes.
2	MR. HIGBY: What was that conversation?
3	MR. FISCHER: I told him that the tendon had
4	been ripped completely off the bone and that the
5 .	doctor is going to have to put it back on again.
6	MR. HIGBY: You told him you were going to
7	have to have surgery?
8	MR. FISCHER: Yes.
9	MR. HIGBY: What was his response?
10	MR. FISCHER: He was surprised, he said
11	"you're kidding" that it was that bad.
12	MR. HIGBY: And about when did that
13	conversation take place?
14	MR. FISCHER: Around July 14 <sup>th</sup> .
15	MR. HIGBY: July 14 <sup>th</sup> ?
1.6	MR. FISCHER: Somewhere around there, yes.
17	MR. HIGBY: When was the next time you saw
18	Mr. Morris or talked to him?
19	MR. FISCHER: When I was terminated.
50	MR. HIGBY: The last time you talked with
21	Mr. Morris you told him you were going to have
22	surgery?
23	MR. FISCHER: I believe so.
24	'MR. HIGBY: And the next time you saw him he
25	was handing you a piece of paper telling you you
	<b></b>

1	were fired?
2	MR. FISCHER: That I had to sign it; yes.
3	MR. HIGBY: Okay. Who was your supervisor
4	prior to Mr. Morris?
5	MR. FISCHER: Denita Donnigan.
6	MR. HIGBY: Do you recall having a
7	conversation with Mrs. Donnigan regarding early
8	retirement?
9	MR. FISCHER: Yes.
10	MR. HIGBY: What did she tell you?
11	MR. FISCHER: She recommended that I consider
12	early retirement.
13	MR. HIGBY: Did she ever tell you why?
14	MR. FISCHER: No, but I just told her that I
15	was shooting for 40 years.
16	MR, HIGBY: You told her you wanted to work
17	for the company for 40 years?
18	MR. FISCHER: Yes.
19	MR. HIGBY: At the time Ms. Donnigan made
20	that statement to you, were you the oldest driver
21	at Sysco?
22	MR. FISCHER: I believe I was.
23	MR. HIGBY: Were you the most senior driver
24	for Sysco?
25	MR. FISCHER: Yes, I believe I was.

MR. HIGBY: If and when Doctor Goodwiller returns you to work and says that you're physically able to return to work, would you be willing to go back and drive for Sysco?

MR. FISCHER: Yes.

MR. HIGBY: Trip. I would just say that I would note one other thing. I didn't see gross negligence defined in the employee handbook and I think in the memorandum that they gave Frank they said he had violated rule ten, and rule ten deals with harassment. I think it might have been referring to rule 11 which is Safety and Health. But in any event Frank was not written up and didn't get a ticket for this accident and it would be our position that he didn't do anything in this accident which qualified as gross negligence or recklessness. At most I think it could be said that he had a momentary lapse where he got up on a intersection a little bit quicker than he thought he was going to. He took evasive action. applied the brakes, he kept the riq upright. didn't hurt anybody else. He didn't run into any other vehicles. He didn't destroy any other property, and that would be our position on the committee's finding that he was grossly negligent.

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1	And if anybody has any questions for Mr. Fischer,
2	he's here for the asking.
3	MR. UMBACH: Let me ask just one question. I
4	didn't hear part of the answer about. Was it Ms.
5	Donnigan?
6	MR. HIGBY: Denita Donnigan, that's right.
7	MR. UMBACH: All right, and I understand
8	there was a conversation about early retirement?
9	MR. FISCHER: Yes.
10	MR. UMBACH: Did Mr. Fischer say when that
11	conversation took place?
12	MR. FISCHER: I don't know off hand the exact
13	date. Just one of the meetings that, where we all
14	get together and somewhere along the line
15	something would get said about that.
16	MR. HIGBY: She was Mr. Fischer's supervisor
17	prior to John Morris, and I think John Morris had
18	been a supervisor for about a year.
19	MR. FISCHER: At least a year.
20	MR. HIGBY: So that, that's, and Mrs.
21	Donnigan is now driving again for Sysco as I
22	understand it.
23	MR. UMBACH: Okay. And did I understand him
24	to say that this was in a meeting with others
25	present?

1	MR. HIGBY: When did this conversation take
2	place?
3	MR. FISCHER: At a driver's meeting get
4	together, and then I would be asked what do you
5	think about early retirement. If I would consider
6	it. You know, you got 20 years in with the
7	company already so you might want to consider
8	early retirement. I said I was hoping to shoot
9	for 40 years.
10	MR. HIGBY: Were there other people around
11	when that conversation took place, if you
12	remember?
13	MR. FISCHER: I don't remember. It wasn't a
14	private conversation, it was just like right now.
15	Whether anybody paid any attention to it or not, I
16	don't know.
17	MR. HIGBY: So there were other drivers
18	around when this conversation took place?
. 19	MR. FISCHER: Yes.
20	MR. HIGBY: Did you hear that, Trip?
21	MR. UMBACH: I heard him say yes. Does he
22	recall the names?
23	MR. HIGBY: Do you recall the names?
24	MR. FISCHER: No. It wasn't no private
25	conversation. It was just where she come up, you

1	know, just making, almost like making small talk
2	where you come up to me, Frank, when you going to
3	retire? You got 20 years in. You might want to
4	consider retiring or something like that.
5	Something in that order, not exact, but mention of
6	the early retirement has been brought up.
7	MR. HIGBY: Any other questions for Frank?
8	MR. UMBACH: Did he complain to anyone at
9	Sysco about that statement from Ms. Donnigan?
10	MR. HIGBY: I don't know if there was any
11	reason for him to complain. He was just
12	MR. FISCHER: I don't have a complaint about
13	it, I just said no thank you. I've got another 15
14	years to go.
15	MR. HIGBY: Anybody else have any questions?
16	MR. UMBACH: No.
17	MR. HIGBY: Okay. That's it.
18	MR. UMBACH: Cliff, are you going to send us
19	a copy of the transcript with that document?
20	MR. HIGBY: Yes. I'll do that, Do you want
21	to split the copy of the transcript with me? You
22	don't have to. I'll pay for it. I'll send that
23	to you, Trip. Where do you want me to send that
24	to you, at your office in Birmingham?
25	MR. UMBACH: Send it to Sysco.

1	MR. HIGBY: Okay.
2	MR. UMBACH: You got that address?
3	MR. HIGBY: Linda Wheat's address. Yes, I
4	do.
5	MR. UMBACH: Send it to Linda Wheat.
6	MR. HIGBY: And again, just on behalf of Mr.
7	Fischer, I mean, you've got a gentleman here who
8	has been employed with the company for 27 years.
9	Never had a accident until this incident, and I'm
10	at a loss as to why the company would want to get
11	rid of an employee such as Mr. Fischer who has
12	such an excellent record.
13	If you look at his if you look at his
14	driver review the year before this, he gets
15	excellent marks on everything, and I think it even
16	says something to the affect of "great work!!!"
17	with three exclamation points behind it. What
18	have you.
19	Mr. Fischer would be ready and willing
20	to come back to work as soon as he gets released
21	by Dr. Goodwiller. He's got a good orthopedic
<b>2</b> 2	surgeon here in Panama City who I think is going
23	to get him well and we hope that the committee
24	will reconsider and bring Mr. Fischer back on

board.

1	MR. UMBACH: Thank you, Cliff. And we'd like
2	to wait and review the transcript.
3	MR. HIGBY: That's not a problem.
4	MR. UMBACH: As part of this committee's
5	decision.
6	MR. HIGBY: Be happy for you to do that.
7	MR. UMBACH: All right, so we, in terms of
8	timing we'll wait and get that transcript, and
9	then have a decision after we review it.
10 .	MR. HIGBY: Okay and just, Trip, if you don't
11	mind, when you make your determination I don't
12	know if they will send out a written determination
13	or what you will do, but send it along to me and
14	copy me, whatever.
15	MR. UMBACH: Will do. All right, do you want
16	to go off the record?
17	MR. HIGBY: Yes, we can go off the record.
18	NOTHING FURTHER .
19	
20	
21	
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23	
24	
25	

1	CERTIFICATE OF REPORTER
2	STATE OF FLORIDA
3	COUNTY OF BAY
4	I, Catherine A. Aldea, Court Reporter and Notary
5	Public in and for the State of Florida at Large.
6	DO HEREBY CERTIFY that the foregoing appeal
7	hearing was reported by me at the time and place therein
8	designated. That the hearing was taken down by machine
9	shorthand and tape recorded, and thereafter reduced to
10	typewriting by me, and the transcript pages numbered 1
11	through 20 are a true and correct record of the aforesaid
12	proceedings.
13	I FURTHER CERTIFY that I am not a relative,
14	employee, attorney or counsel of any of the parties, nor
15	relative or employee of such attorney or counsel, or
16	financially interested in the foregoing action.
17	WITNESS MY HAND AND SEAL THIS 13th day of OCTOBER,
18	2004, IN THE CITY OF PANAMA CITY, COUNTY OF BAY, STATE OF
19	FLORIDA.
20	Λ
21	Clientine alle
22	Catherine A. Aldea
23	
24	

25

# **EXHIBIT D**



### Human Resources

TO:

File

FROM:

Lynda '

DATE:

October 20, 2004

SUBJECT:

Frank Fischer Termination Appeal

The appeal hearing for Frank Fischer was heard on October 6th. The hearing was a telephone appeal hearing with Frank Fischer and his attorney, court reporter, Trip Umbach, attorney, Bradley-Arant (Sysco's attorney) Danny Ralph, EVP, Chris O'Keefe, VP Merchandising, Lynda Wheat, AVP Human Resources.

The appeals hearings are for employees to bring to us any new information that we may not have known at the time of their termination which would justify the employee being re-hired.

#### Facts:

- 1. Mr. Fischer is a 5 and ½ year employee of Sysco Central Alabama. Prior to April 1999, Mr. Fischer worked for other Sysco companies.
- 2. Mr. Fischer has been driving this same route for approximately 5 and ½ years.
- 3. Mr. Fischer called his supervisor immediately after the accident and advised his supervisor that he must've fallen asleep.
- 4. The police officer who investigated the accident wrote on the accident report that our driver, Mr. Fischer, went to sleep, causing him to lose control of the vehicle.
- 5. This accident not only caused injury to the employee and major property damage, but in going through this intersection into a private yard where there was no road, he put Sysco at a huge liability risk. Had he hit a car which could have been in front of our vehicle or a car or cars going through the intersection at the time he went through without stopping or turning, it would have severely injured them if not killed them. The safety of the general public was endangered as well as the life of the employee.
- 6. The accident review committee is composed of a group of peers, all CDL-A certified. In their meeting, they determined, based on the facts, that this was a "major" accident and classified it accordingly.

Mr. Fischer's worker's compensation claim has nothing to do with the fact that carelessness caused this accident. Sysco provided immediate care for the employee and has continued to care for his injuries and wish Mr. Fischer a speedy recovery. However, his actions alone caused the injuries.

In an effort to be consistent with past terminations, and to be a responsible company within our communities as well as provide safe driving as required under the Department of Transportation, I vote that that the termination stand.

# **EXHIBIT E**



### **MEMORANDUM**

To:

Lynda Wheat

From:

Danny Ralph

Date:

October 12, 2004

RE:

Frank Fisher's Appeal

I have reviewed the information regarding Mr. Fisher's accident, termination and appeal. The investigating officer's opinion as stated in his report was that Mr. Fisher went to sleep causing him to lose control of the vehicle. Immediately following the accident when asked how the accident happened by his supervisor, Mr. Fisher stated "uh I don't know, maybe I fell asleep." Data from the tripmaster report shows an abrupt stop from 56 to 0 miles per hour in 1 second after passing through a four lane intersection.

It is my opinion that Mr. Fisher did not exercise proper care and did not follow safe driving procedures resulting in an accident with significant property damage and personal injury to himself. I find that his termination is justified in the interest of his and the safety of the general public and must deny his appeal.

WDR:Ia

# **EXHIBIT F**



### **MEMORANDUM**

To:

Lynda Wheat

From:

Chris O'Keefe

Date:

October 18, 2004

RE:

Frank Fisher's Appeal

Based on the facts presented, I must agree with the Accident Review Committee that Mr. Fisher's driving was "careless" and the incident was "major". Mr. Fisher responded to his supervisor that morning when asked what had happened, "maybe I fell asleep". The officer investigating the accident also stated that Mr. Fisher "went to sleep causing him to lose control of the vehicle." And according to the vehicle's tripmaster the vehicle went from 56 to 0 mph in less than 5 seconds, causing injury to Mr. Fisher as well as extensive damage to the vehicle. We cannot take the risk of this happening again. Therefore I must vote to deny Mr. Fisher's appeal to overturn his termination.

# **EXHIBIT G**

EEOC FORM 131 (501)  U. S. Equal Employment Opportu	nity Commission
	PERSON FILING CHARGE
Linda Wynda	
Assistant V. P. Human Resource	Frank Fisher
SYSCO FOOD SERVICE CENTRA	
P. O. Box 1750	THIS PERSON (check one or both)
Calera, AL 35040	Claims To Be Aggrieved
	Is Filing on Behalf of Other(s)
ĬĹ	EEOC CHARGE NO.
	130-2005-01796
NOTICE OF CHARGE OF DISC	RIMINATION
(See the enclosed for additional Info	mation)
This is notice that a charge of employment discrimination has been filed against y	our organization under:
Title VII of the Civil Rights Act	he Americans with Disabilities Act
X The Age Discrimination in Employment Act	he Equal Pay Act
The boxes checked below apply to our handling of this charge:	
1. X No action is required by you at this time.	
2. Please call the EEOC Representative ilsted below concerning the further handling	g of this charge.
	· · · · · · · · · · · · · · · · · · ·
Please provide by a statement of your position on the iss supporting documentation to the EEOC Representative listed below. Your responsible charge. A prompt response to this request will make it easier to conclude out.	
Please respond fully by     Representative listed below. Your response will be placed in the file and consider request will make it easier to conclude our investigation.	mation and send your response to the EEOC red as we investigate the charge. A prompt response to this
EEOC has a Mediation program that gives parties an opportunity to resolve the is expenditure of resources. If you would like to participate, please say so on the ento.	
If you <u>DO NOT</u> wish to try Mediation, you must respond to any request(s) made a	bove by the date(s) specified there.
For further inquiry on this matter, please use the charge number shown above. Your poor any inquiry you may have should be directed to:	sition statement, your response to our request for information,
Nemeral Age	am District Office
Murry A. Gosa, Birmingn Intake Supervisor Ridge Par	
	Street, South
Pirmingh	am, AL 35205
Telephone: (205) 212-2119	
Enclosure(s): Copy of Charge	
CIRCUMSTANCES OF ALLEGED DISCRIMINATION  RACE COLOR SEX RELIGION NATIONAL ORIGIN X	AGE DISABILITY RETALIATION OTHER
ISSUES: Discharge	
DATE(S) (on or about): EARLIEST: 07-23-2004 LATEST: 07-23-2004	
Date Name / Title of Authorized Official	Signature /
Bernice Williams-Kimbrough,	Bernice Williams-Ginlerang

Enclosure with EEOC Form 131 (5/01)

### INFORMATION ON CHARGES OF DISCRIMINATION

#### **EEOC RULES AND REGULATIONS**

Section 1601.15 of EEOC's regulations provides that persons or organizations charged with employment a discrimination may submit a statement of position or evidence regarding the issues covered by this charge.

EEOC's recordkeeping and reporting requirements are found at Title 29, Code of Federal Regulations (29 CFR): 29 CFR Part 1602 (see particularly Sec. 1602.14 below) for Title VII and the ADA; 29 CFR Part 1620 for the EPA; and 29 CFR Part 1627, for the ADEA. These regulations generally require respondents to preserve payroll and personnel records relevant to a charge of discrimination until disposition of the charge or litigation relating to the charge. (For ADEA charges, this notice is the written requirement described in Part 1627, Sec. 1627.3(b)(3), .4(a)(2) or .5(c), for respondents to preserve records relevant to the charge – the records to be retained, and for how long, are as described in Sec. 1602.14, as set out below). Parts 1602, 1620 and 1627 also prescribe record retention periods – generally, three years for basic payroll records and one year for personnel records. Questions about retention periods and the types of records to be retained should be resolved by referring to the regulations.

Section 1602.14 Preservation of records made or kept. . . . . Where a charge ... has been filed, or an action brought by the Commission or the Attorney General, against an employer under Title VII or the ADA, the respondent ... shall preserve all personnel records relevant to the charge or the action until final disposition of the charge or action. The term personnel records relevant to the charge, for example, would include personnel or employment records relating to the aggrieved person and to all other aggrieved employees holding positions similar to that held or sought by the aggrieved person and application forms or test papers completed by an unsuccessful applicant and by all other candidates or the same position as that for which the aggrieved person applied and was rejected. The date of final disposition of the charge or the action means the date of expiration of the statutory period within which the aggrieved person may bring [a lawsuit] or, where an action is brought against an employer either by the aggrieved person, the Commission, or the Attorney General, the date on which such litigation is terminated.

#### **NOTICE OF NON-RETALIATION REQUIREMENTS**

Section 704(a) of Title VII, Section 4(d) of the ADEA, and Section 503(a) of the ADA provide that it is an unlawful employment practice for an employer to discriminate against present or former employees or job applicants, for an employment agency to discriminate against any individual, or for a union to discriminate against its members or applicants for membership, because they have opposed any practice made an unlawful employment practice by the statutes, or because they have made a charge, testified, assisted, or participated in any manner in an investigation, proceeding, or hearing under the statutes. The Equal Pay Act contains similar provisions. Additionally, Section 503(b) of the ADA prohibits coercion, intimidation, threats, or interference with anyone because they have exercised or enjoyed, or aided or encouraged others in their exercise or enjoyment, of rights under the Act.

Persons filing charges of discrimination are advised of these Non-Retaliation Requirements and are instructed to notify EEOC if any attempt at retaliation is made. Please note that the Civil Rights Act of 1991 provides substantial additional monetary provisions to remedy instances of retaliation or other discrimination, including, for example, to remedy the emotional harm caused by on-the-job harassment.

#### NOTICE REGARDING REPRESENTATION BY ATTORNEYS

Although you do not have to be represented by an attorney while we handle this charge, you have a right, and may wish to retain an attorney to represent you. If you do retain an attorney, please give us your attorney's name, address and phone number, and ask your attorney to write us confirming such representation.

# **EXHIBIT H**

EEOC Form 181 (3/98)

Calera, AL 35040

#### U.S. EQUAL EMPLOYMENT OPPORTUNITY COMMISSION

### DISMISSAL AND NOTICE OF RIGHTS To: Frank Fisher From: **Birmingham District Office** 3907 West 19th Street Ridge Park Place Panama City, FL 1130 22nd Street, South Birmingham, AL 35205 On behalf of person(s) aggrieved whose identity is CONFIDENTIAL (29 CFR § 1601.7(a)) EEOC Charge No. **EEOC Representative** Telephone No. Murry A. Gosa, 130-2005-01796 Intake Supervisor (205) 212-2119 THE EEOC IS CLOSING ITS FILE ON THIS CHARGE FOR THE FOLLOWING REASON: The facts afleged in the charge fail to state a claim under any of the statutes enforced by the EEOC. Your allegations did not involve a disability as defined by the Americans with Disabilities Act. The Respondent employs less than the required number of employees or is not otherwise covered by the statutes. Your charge was not timely fited with EEOC; in other words, you waited too long after the date(s) of the afleged discrimination to file your Having been given 30 days in which to respond, you failed to provide information, failed to appear or be available for interviews/conferences, or otherwise failed to cooperate to the extent that it was not possible to resolve your charge. While reasonable efforts were made to locate you, we were not able to do so. You were given 30 days to accept a reasonable settlement offer that affords full relief for the harm you alleged. The EEOC issues the following determination: Based upon its investigation, the EEOC is unable to conclude that the information obtained establishes violations of the statutes. This does not certify that the respondent is in compliance with the statutes. No finding is made as to any other issues that might be construed as having been raised by this charge. The EEOC has adopted the findings of the state or local fair employment practices agency that investigated this charge. Other (briefly state) - NOTICE OF SUIT RIGHTS -(See the additional information attached to this form.) Title VII, the Americans with Disabilities Act, and/or the Age Discrimination in Employment Act: This will be the only notice of dismissal and of your right to sue that we will send you. You may file a lawsuit against the respondent(s) under federal law based on this charge in federal or state court. Your lawsuit must be filed WITHIN 90 DAYS of your receipt of this Notice; or your right to sue based on this charge will be lost. (The time limit for filing suit based on a state claim may be different.) Equal Pay Act (EPA): EPA suits must be filed in federal or state court within 2 years (3 years for willful violations) of the alleged EPA underpayment. This means that backpay due for any violations that occurred more than 2 years (3 years) before you file suit may not be collectible. On behalf of the Commission Enclosure(s) Bernice Williams-Kimbrough, **District Director** cc: Linda Wynda Assistant V. P. Human Resource SYSCO FOOD SERVICE CENTRA P. O. Box 1750

Enclosure with EEOC Form 161 (3/98)

#### INFORMATION RELATED TO FILING SUIT UNDER THE LAWS ENFORCED BY THE EEOC

(This information relates to filing suit in Federal or State court under Federal law. If you also plan to sue claiming violations of State law, please be aware that time limits and other provisions of State law may be shorter or more limited than those described below.)

#### Title Vil of the Civil Rights Act, the Americans with Disabilities Act (ADA), PRIVATE SUIT RIGHTS or the Age Discrimination in Employment Act (ADEA):

In order to pursue this matter further, you must file a lawsuit against the respondent(s) named in the charge within 90 days of the date you receive this Notice. Therefore, you should keep a record of this date. Once this 90-day period is over, your right to sue based on the charge referred to in this Notice will be lost. If you intend to consult an attorney, you should do so promptly. Give your attorney a copy of this Notice, and its envelope, and tell him or her the date you received it. Furthermore, in order to avoid any question that you did not act in a timely manner, it is prudent that your suit be filed within 90 days of the date this Notice was mailed to you (as indicated where the Notice is signed) or the date of the postmark, if later.

Your lawsuit may be filed in U.S. District Court or a State court of competent jurisdiction. (Usually, the appropriate State court is the general civil trial court.) Whether you file in Federal or State court is a matter for you to decide after talking to your attorney. Filing this Notice is not enough. You must file a "complaint" that contains a short statement of the facts of your case which shows that you are entitled to relief. Your suit may include any matter alleged in the charge or, to the extent permitted by court decisions, matters like or related to the matters alleged in the charge. Generally, suits are brought in the State where the alleged unlawful practice occurred, but in some cases can be brought where relevant employment records are kept, where the employment would have been, or where the respondent has its main office. If you have simple questions, you usually can get answers from the office of the clerk of the court where you are bringing suit, but do not expect that office to write your complaint or make legal strategy decisions for you.

#### PRIVATE SUIT RIGHTS -- Equal Pay Act (EPA):

EPA suits must be filed in court within 2 years (3 years for willful violations) of the alleged EPA underpayment; back pay due for violations that occurred more than 2 years (3 years) before you file suit may not be collectible. For example, if you were underpaid under the EPA for work performed from 7/1/00 to 12/1/00, you should file suit before 7/1/02 - not 12/1/02 -- in order to recover unpaid wages due for July 2000. This time limit for filing an EPA sult is separate from the 90-day filing period under Title VII, the ADA or the ADEA referred to above. Therefore, if you also plan to sue under Title VII, the ADA or the ADEA, in addition to suing on the EPA claim, suit must be filed within 90 days of this Notice and within the 2- or 3-year EPA back pay recovery period.

#### ATTORNEY REPRESENTATION -- Title VII and the ADA:

If you cannot afford or have been unable to obtain a lawyer to represent you, the U.S. District Court having jurisdiction in your case may, in limited circumstances, assist you in obtaining a lawyer. Requests for such assistance must be made to the U.S. District Court in the form and manner it requires (you should be prepared to explain in detail your efforts to retain an attorney). Requests should be made well before the end of the 90-day period mentioned above, because such requests do not relieve you of the requirement to bring suit within 90 days.

#### ATTORNEY REFERRAL AND EEOC ASSISTANCE - All Statutes:

You may contact the EEOC representative shown on your Notice if you need help in finding a lawyer or if you have any questions about your legal rights, including advice on which U.S. District Court can hear your case. If you need to inspect or obtain a copy of information in EEOC's file on the charge, please request it promptly in writing and provide your charge number (as shown on your Notice). While EEOC destroys charge files after a certain time, all charge files are kept for at least 6 months after our last action on the case. Therefore, if you file suit and want to review the charge file, please make your review request within 6 months of this Notice. (Before filing suit, any request should be made within the next 90 days.)

IF YOU FILE SUIT, PLEASE SEND A COPY OF YOUR COURT COMPLAINT TO THIS OFFICE.

### IN THE UNITED STATES DISTRICT COURT FOR THE MIDDLE DISTRICT OF ALABAMA NORTHERN DIVISION

FRANK FISCHER, an individual,	)
Plaintiff,	) )
v.	) Civil Action No. 2:05-cv-00763-DRB
SYSCO FOOD SERVICES OF CENTRAL ALABAMA, INC., et al.,	) ) )
Defendants.	) )

### AFFIDAVIT OF DANNY HARPST

- 1. My name is Danny Harpst. My date of birth is February 16, 1962 and I am competent to testify. The matters set forth below are based upon my personal knowledge.
- 2. I am employed as the Transportation Manager for Sysco Food Services of Central Alabama, Inc. and have been employed in that capacity for almost eight years.
- 3. As the Transportation Manager, I am involved in the hiring and termination process of shuttle drivers. I joined Smokey Parker and Eddie O'Connor in making the decision to terminate Frank Fischer in July of 2004, following the investigation of Mr. Fischer's involvement in an accident on June 29,

2004. The termination letter that I presented to Mr. Fischer is attached as Exhibit A.

- 4. The sole reason that Mr. Fischer was terminated was because he was involved in a major accident as defined by the Accident Review Committee and the Accident Review Policy. The Accident Review Policy is attached hereto as Exhibit B. The Accident Review Committee is comprised of other Sysco drivers who have had no more than one minor accident within the last revolving year.
- 5. I was involved, with others, in investigating the accident of Mr. Fischer. We determined that no factors other than inattention as admitted by the driver could have contributed to the accident. Specifically, Mr. Fischer told his immediate supervisor, Mr. John Morris that he may have fallen asleep. The police officer who investigated the accident concluded that Fischer had fallen asleep. In addition, Mr. Fischer, in a written statement, indicated that he did not realize he was close to an intersection where he would be required to stop, he hit his brakes, slid through the intersection, and went into a ditch. The information collected from our investigation was turned over to the Accident Review Committee for consideration. The following investigation documents are attached:

Exhibit C - Uniform Traffic Accident Report,

Exhibit D - Driver's Report of Accident,

Exhibit E – Handwritten Statement of Frank Fischer on Accident,

Exhibit F - Accident Accountability Statement,

Exhibit G - Supervisor Incident Report, and

Exhibit H – Vehicle Event Report.

The above information is true and correct to the best of my 6.

knowledge.

[SEAL]

STATE OF ALABAMA)

Melby COUNTY)

Subscribed and sworn to before me on this the 26 day of

Notary Public

My commission expires:

NOTARY PUBLIC STATE OF ALABAMA MY COMMISSION EXPIRES

MAY 15, 2009

{B0663035}

# **EXHIBIT A**



### Transportation

#### MEMORANDUM

July 23, 2004

To:

Frank E. Fischer

From:

Danny Harpst,

Transportation Manager

Subject:

Dismissal

On Tuesday, June 29, 2004, you had an accident where you proceeded through a stoplight and four lanes of traffic at the Intersection of Highway 271 & 231 and hit an embankment.

During our investigation of the accident mentioned above, we could not determine any factors that could have contributed to the accident other than that of inattention admitted to by the driver. In your statement regarding the accident, you wrote, "didn't realize I was close to 231 & 271 intersection and had to stop  $\sim$  slid through intersection and went into ditch." The accident review committee determined the accident to be classified as a "Major Accident". Our Accident Review Policy states, "A preventable accident is an accident that is caused by an individual who failed to do everything reasonable to prevent the accident." The policy goes on to state "An accident will be classified as 'major' if the individual who caused the accident was 1. Determined to be working under the influence of alcohol or drugs or 2. The accident was a result of gross negligence or reckless behavior." The committee determined that your actions fell within the guidelines of part 2.

Frank, your actions on June 29th disregarded company policies and rules, as well as, safety for yourself and the public. By your own admission, this was an act of not paying attention. Frank, you not only placed yourself in unnecessary danger, but the general public as well. Should someone have been crossing that intersection at the time of your accident, the results would have been catastrophic. You have violated Company Policy No. 408: Rules of Conduct, Rule No. 10, Safety & Health, Rule No. 19, Negligence, as well as, our Defensive Driving Program.

Due to your actions, your employment with Sysco Food Services of Central Alabama is terminated effective today. You may appeal this decision to the Employee Appeals Board by submitting your appeal, in writing, to the Human Resources Department within (3) business days of the termination. A copy of the procedure by which to appeal is attached to this memo.

Employee Signature

PS. Your contact for your worker's compensation claim is Nicole Bobe, Gallagher Bassett Insurance Company at 1-800-843-8999 extension 242.

# **EXHIBIT B**

### ACCIDENT REVIEW POLICY

The purpose of the Accident Review Policy and Committee is to prevent future accidents from hapening whenever possible.

#### DEFINITIONS

#### Preventable Accident:

A preventable accident is an accident that is caused by an individual who failed to do everything reasonable to prevent the accident. A preventable accident can happen within the distribution facility, on the grounds of the facility, or on the road. A vehicle, forklift, or other tools may or may not be involved. The safety committee will determine whether or not an employee has done everything reasonable to prevent an accident.

#### Lost Time Accident:

An accident to an employee regardless of how long he/she has been on duty. Where he/she is sent to the doctor and/or home and is unable to work for his/her next scheduled workday.

#### Incident:

An accident to an employee regardless of how long he/she has been on duty. Where he/she is or is not sent to the doctor and/or home and is able to report back to work for his/her next scheduled workday.

#### Accident categories:

There are (3) accident classifications: minor, serious, and major. The safety committee will decide into which classification each preventable accident will fall using the following guidelines:

#### A. Major Accident

An accident will be classified as "major" if the individual who caused the accident was:

- 1. The accident was a result of gross negligence or reckless behavior.
- 2. If determined the employee was working under the influence of alcohol or drugs, Management will make the final decision.

In either case, the amount of property damage or degree of injury to another individual is immaterial.

#### B. Serious Accident

An accident will be considered "serious" if the individual who caused the accident was careless and the accident resulted in bodily injury or resulted in property damage.

#### C. Minor Accident

The accident will be "minor" if the individual causing the accident was careless but the resulting injury was slight and/or the damage was a small amount.

#### Safety Committee

The Safety Committee will make determinations as to which category each accident will be classified. The Safety Committee will also consist of peers of the employee involved in the accident that have had no more than 1 minor accident within the last revolving year. Employees with accidents found non-preventable will also be allowed to serve on the committee.

The individual involved in an accident, if he or she chooses, will have the opportunity to explain the circumstances surrounding the accident to the committee.

#### Disciplinary Actions

Classification	Verbal Warning	Written Warning	1 Day Suspension	Termination
Minor	1 st	2 <sup>nd</sup>	3 <sup>rd</sup>	4 <sup>th</sup>
Serous		i <sup>st</sup>	$2^{\text{nd}}$	$3^{rd}$ .

Major Determined by Management

A combination of two minors and one serious can include disciplinary action up to and including termination. A combination of one minor and one serious is a one-day suspension. Disciplinary action is based on a twelve month rolling history. An employee involved in any type of accident at work with a total (any combination) cost of \$150.00 or more will be asked to submit to a urine drug screen.

#### Reporting an Accident

All accidents, no matter how minor, must be reported immediately to your immediate Supervisor or Manager. Failure to report an accident or intentional false information about an accident will be cause for disciplinary action up to and including termination.

#### Exclusions

As discussed in section A above, management according to company policy will handle any accidents containing illegal substance or alcohol.

#### **Reckless Driving Complaints**

The Accident Review Committee will also review calls received due to dangerous/reckless driving by Transportation Delivery Associates. The complaints will be reviewed based on the merits and credibility of the call. These incidents will be reviewed in the same way as accidents.

#### Safety Violations- (No Accident or Injury)

All Reports of safety violations will be reviewed and appropriate disciplinary action, if any, will be taken by management. Revised February 2003

# **EXHIBIT C**

S. A. M. A.

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INVESTIGATION ROADWAY ENVIRONMENT KAY	For Each Readway Ismironment Field, Curie Dine Eatry for Each Involved Unit  Limit 1  4 - Rone  1 - Shadders from  1 - Shadders from  2 - Shadders from  3 - Rober Borne, Etc.  8 - Other  Vising Obscured By:  1 - Balddengs  1 - Fire / Smoke  2 - Symboard Busfar;  3 - Iree Crops Busfar;  3 - Iree Crops Busfar;  5 - Hillicrast  4 - Brawing Snow/Sand  5 - Fillicrast  5 - Balddengs  1 - For Smoke  2 - Symboard  1 - Fire / Smoke  2 - Symboard  3 - Brace Crops Busfar;  3 - Iree Crops Busfar;  3 - Iree Crops Busfar;  3 - For Smoke  2 - Symboard  4 - Brawing Snow/Sand  4 - Brawing Snow/Sand  4 - Brawing Snow/Sand  5 - Fillicrast  5 - Balders  5 - Balders  6 - Barry in Razd  1 - For Smoke  2 - Symboard  3 - Banded by Handleghts  5 - Balders  6 - Barry  7 - For Smoke  9 - Brace Crops Busfar;  1 - Brace Crops Busfar;  2 - Brawing Snow/Sand  4 - Brawing Snow/Sand  4 - Brawing Snow/Sand  5 - Fillicrast  6 - Barry  7 - For Smoke  2 - Symboard  1 - Balddengs  3 - Banded by Handleghts  6 - Barry  7 - For Smoke  9 - Brace Crops Snow  1 - Baldengs  6 - Barry  7 - For Smoke  9 - Brace Crops Snow  1 - Baldengs  6 - Barry  7 - For Smoke  9 - Barry  1 - Baldengs  1 - Baldengs  2 - Clocury  3 - Stock  4 - Barry  5 - Marchaet  1 - Optical  1 - Barry  1 - Spoker  2 - Clocury  3 - Stock  4 - Soow & Other  4 - Barry  5 - Stock-Hand  1 - Optical  1 - Day And	Accidence in Or Resterial in & Or Related To Read To Read Construction 2 7 - Reachs 2 7 - Reachs 3 3 - Years / Ves Yes 4 4 - Girl No. 100 Freelfic Co. 1 - Pulice Officer 2 - R.R. Erossong Gates 3 - R.R. Erossong Gates 3 - R.R. Erossong Gates 4 - R.R. Cross Bucks: // Pave M. S. Padeshnan Control 6 - Traffic Signal 7 - Reaching Beacon 8 - Stop Sign 9 - Yeard Sign 10 - Lane Control Device Incentry 5 - School understal 6 - Playing ound of graph beacons 8 - Other graph Reacon 10 - Playing ound of graph beacons 8 - Other 10 - Playing ound of graph beacons 10 - Playing ound of graph beacons 10 - Playing ound of graph beacons 10 - Playing ound 10 - Playing oun	Headway (Cantriburding)  5 5 - Gravel  6 6 - Glaf/Payol  3 3 - Gravel  6 6 - Glaf/Payol  1 12 - Flagger  12 12 - No Passing Zone 12 12 - No Passing Zone 12 12 - No Passing Zone 13 19 - Whone 14 18 - Ver  15 18 - Other  16 18 - Other  17 raffic Courtel  18 No No  19 18 - Other  10 18 - Other	serial Source 11 Applicable 12 Straight — Le 13 Straight — Le 14 Applicable 15 Straight — Le 16 Straight — Le 17 Straight — Le 18 Straight — Le 18 Straight — Le 19 Straight — L	Character  The Control of Control Control of

Unit No Alg	ma Uniform Track/Bus Supp	affic Accide † Follomental Street	Report 933 SAST-34T 1/94 It Sheet 2 of 7. Sheets		
	General Instru	uctions " " " " " " " " " " " " " " " " " " "			
Complete this form for each qualifying vehicle ONLY if the accident meets BOTH of the following criteria:  1. The accident involved a qualifying vehicle (truck with 6 or more tires or Haz/Mat placard, or a bus designed to carry 16 or more including driver) and;  2. The accident resulted in at least one of the following: A. one or more fatalities B. one or more persons injured and taken from the scene for immediate medical attention, or C. one or more involved vehicles had to be towed from the scene as a result of disabling damage or had to receive assistance to leave.					
Committee Commit	Screening Info	ormation Manage of	er fra francisco de la companya del companya de la companya del companya de la co		
	cluding driver) cles towed from scene due to	o damage or provided assi	nmediate medical treatmentstance		
	Vehicle Inform	nation			
A. Truck, tractor or bus  B. Trailer or trailers (total)  Total GVWR for unit (A+B)  Total number of axles  5	O A. Name or 4 B. The 1-digit	Haz/Mat placardYei flowing information from p digit number from diamon number from bottom of dia	lacard d or box		
Vehicle Configuration (circle one number)-  1. Bus 2. Single unit truck (2 axles/ 6 or more tires) 3. Single unit truck (3 or more axles) 4. Truck with trailer 5. Truck tractor only (bobtail) 6. Tractor with semi-trailer 7 Tractor with double trailers 8. Tractor with triple trailers 9. Unknown class heavy truck 0. Any other 4-tired vehicle					
Cargo Body Type (circle one number)  1. Bus (2.) Yan/enclosed box 3. Cargo tank 4. Flatbed 5. Dump 6. Concrete mixer 7. Auto transporter 8. Garbage/ refuse 9. Other					
	Motor Carrier In	formation			
NOTE: If NOT a motor carrier, enter, NONE under Carrier Name, 0 for None under Carrier Identification Numbers, and go to Sequence Of Events Section  Carrier Name					
Note: for THtS vehicle – lişt up to four Even	#1     Event #2	Event #3	Event #4		
Non-Collision 1. Ran off roz  EVENT CODES  Collision With 9. Pedestrian 13. Pedalcycle	or shift 6. Explosion or fire		8. Other non-collision		
Signature of Reporting Officer	Officer ID	Reporting Police Agency ORI	Date Time AM		



#### **Definitions**

#### Truck

A motor vehicle designed, used or maintained primarily for the transportation of property. For the purpose of this form the vehicle must also meet one of the following criteria:

- · Have at least 6 tires on the ground, or
- · Carry a Hazardous Material Placard.

#### Bus

A motor vehicle providing seats for 16 or more persons including the driver and used primarily for the transportation of persons.

#### Traller

A non-power vehicle towed by a motor vehicle.

#### Reportable Accident

A highway related incident normally investigated by a police officer and reported on a standard accident report form involving one or more trucks or buses (as defined here) which results in:

- · One or more fatalities, or
- · One or more non-fatal injuries requiring transportation for the purpose of obtaining immediate medical treatment, or
- One or more of the vehicles being removed from the scene as a result of disabling damage, or
- One or more vehicles requiring intervening assistance before proceeding under its own power.

### Typical Vehicle Silhouettes 3. Single unit truck - 3 extes 2. Single unit truck - 2 extes / 6 tires 1. Bus 5. Truck tractor (bobtail) 6. Tractor with semi-trailer 4. Truck with trailer 8. Tractor with triple trailers 7. Tractor with double trailers Typical Hazardous Material Placards

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# **EXHIBIT D**

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### Driver's Report Of Accident

To Be Filled Out By Driver Immediately After Any Accident And Turned In When Done With Route.
Date: 6-29-4 Time of Accident: AROUND 130-24m
Name: FRANK FISCHER Driver#: 2408
Address: 3907 W 19th St PANAMA CITY FL 32405
Phone#: 950 822 2165 Age: 50 Birthday: 12-24-53
Social Security#: 394600920 License#: \(\overline{\chi}\) \(\overl
Date of Hire: MIV 1977 # of Hours on Job: Apold & Roune#:
Accident Information
Tractor#: Trailer#:
Tractor VIN number
Location of Accident (Including City on State): 271 + 231 (NTERSECTION)  MONTGO MERY AL
Brief Description of Accident: CAME TO INTERSECTION SOONER THAN EXPECTED — HIT BREAKS AND WENT INTO PLICH
Other Party Information
Name: NONE INS. Policy Name an #
Address:
Phone#: License Plate#:
Property Make, Model, an Year:
Damage to Other Vehicle:
signature: Frank Frank Date: 7-3-4

# **EXHIBIT E**

Document 44-3 Filed

On monday the 28th of June around 2Am I was heading back to Pancema City yard with 2 full trailers - went south on 65 and turned off at 85 exit going toward Otlanta - turned off at exit # 9 which is Hwy 271 and headed east towards, 231 - debut realize I was close to 231+271 intercection and had to stop - slid through intercetion and went into ditch - Sch

> Fischer v. Sysco Sys 0119

# **EXHIBIT F**

TOWN OR TO A THE WOLF OF THE PARTY TO THE PA

P.84/25

JUL-67-2004 14:17 5/5

SYSCO CENTRAL AL

### **Accident Accountability Statement**

Date: 7-3-4	· 
Name: FRANK FISC	HEIZ.
Give Description Of Accident Or In CAME TO INTERSECTION COLLENT STOP - 5HO HURT - VERY LAGGE DOC SAYS NEED MR	aju <b>ry</b> :
Give Statement How To Prevent A to Follow:	Future Occurrence and Preferred Work Method
***************************************	
Section 13A-11-124 (Acts 1994, No. 94	I-653, §Ł.)
Making false statements to obtain workers' com	apporation bonofits.
representation for the purpose of obtaining commer	knowingly false or fraudulent material statement or material constitution, as defined in Section 25-5-1(1), as amended, for himself or slowy. (purishable by a fine of up to \$5,000,00 and a jed term of
* 1	•
Trank Frachen	
Employee Signature	Supervisor Signature

Forward Original To The Safety Department

# **EXHIBIT G**



Transportation to complete sections A, B and C. Operations to complete sections A and C.

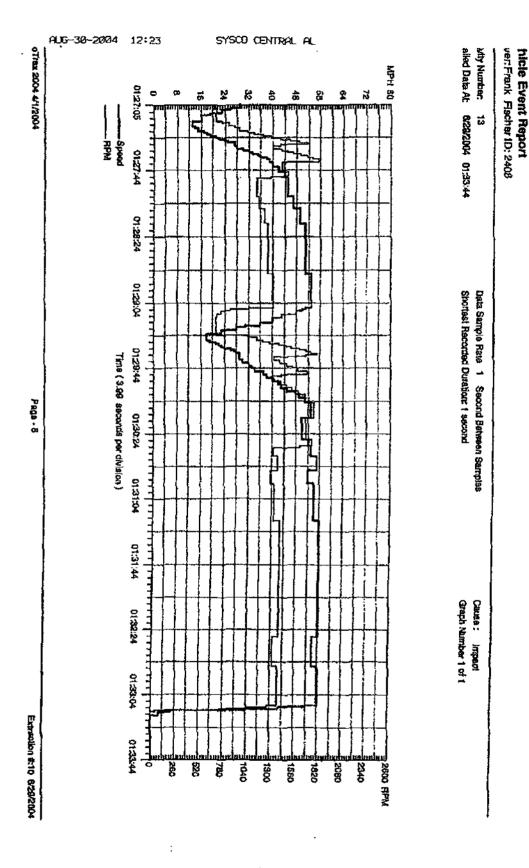
Employee name:Frank Fischer
Date: _06/30/04
Job description:Shuttle Driver Date of incident, 06:29/2004
Time of incident: _12:00 AM-1:30 AM Time reported: 12:30 AM-1:30 AM
Location of incident:Intersection of HWY 271/HWY 231 Montgomery, Alabama
Description of damage to any equipment or property:Front of tractor, Dolly, Refer unit of trailer
Description of incident:
Between the hours of 1230-0130AM on 29 June 2004, I received a cell phone call from Frank Fischer stating: I've had an accident. I asked how bad and are you okay? Frank stated: Major accident and that my left shoulder hurts. I asked where are you and what happened? Frank stated: He was south bound on HWY 271 and ran off the road at the intersection of HWY 271 and HWY 231. I asked how did that happened? Frank stated: Uh I don't know, maybe I fell asleep. I told him I'll call him back. At that point I called other supervisors about the accident. I called Frank again and asked the condition of the trailers and the cases. Frank stated: The trailers were vertical but probably can't be used. I also called Frank several times to check on his condition and the status of the Ambulance and Police.
Hazard Assessment: [ ] Dry [ ] Cooler [ ] Freezer [ ] Maintenance
[ ] Shipping [ ]Receiving [ x ] Transportation
[ ] Other:
Investigation summary:
Between the hours of 0600-0645 on 29 June 2004, I received a cell phone call from John Cruz asking about Frank Fischer condition. During our conversation John made the comment he called Frank on the two-way early that morning and warned him about the construction barriers at the end of HWY 271 before you approach HWY 231 and told him to use caution in that area. I asked John where was Frank when he talked to him. John replied: South bound on 1-65.

	of 2
Is further investigation of this incident necessary: [ X]Yes [ ] No	
What do you think caused this incident"Root Cause" If stuck ask, "if you were in the exact same situation right now what would you do different?"	
Action to be taken: Accident Review Committee	
Include a Preferred Work Method to prevent or control similar incidents:	
Use safe driving habits throughout trip.  Section B to be completed if incident involves a company vehicle B.	
Chemical Exposure: (to include fuel spills) _N/A	
Did the weather contribute to the incident. [ ] Yes [x] No	
What were the conditions at the time of incident: { } Day [x] Night [ ] Dry [x] Raining [ ]Snow [ Ice	J
What caused the incident:Under investigation	
Section C to be completed by every department C.	
Supervisor print name:John Morris	
Supervisor sign name:	
Phone extension: Date:	_

2 of 2

# **EXHIBIT H**

P.07/12



Sysco Of Central Alabama

SYSCO CALERA 1000 Sysco Drive Calera, AL 35040

Date : 8/28/2004 Vehicle : 2008 Odorneter : 339950.9

Fischer v. Sysco Sys 0296